

communityfoundation  
25 YEARS FOR SOUTHEAST MICHIGAN



2009 Yearbook



## Our mission is to enhance the quality of life in southeast Michigan.

We promote and facilitate community philanthropy in the seven counties of Wayne, Oakland, Macomb, Monroe, Washtenaw, Livingston and St. Clair, and we also help donors invest in organizations they care about nationwide.

We do this by:

- Making strategic investments in programs and organizations that benefit the region
- Equipping organizations and the public with knowledge and information that will lead to positive change
- Building endowment – community capital – to meet our region’s needs today and tomorrow, and
- Providing expert assistance to donors and their advisers in their charitable planning.

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## Message from the Chair and President

### 2008 Highlights

- The Community Foundation and its affiliates received more than \$28 million in new gifts.
- Donors established 43 new funds.
- The Foundation distributed more than \$38 million, through 2,947 grants, to a wide range of charitable activities.
- By the close of 2008, the Foundation had awarded more than \$333 million in more than 32,000 grants since its founding.

This year marks the Community Foundation for Southeast Michigan's 25th year serving the seven counties of southeast Michigan. For a quarter of a century, the Foundation has been committed to improving the quality of life throughout the region. What started with a vision, an exemplary Board of Trustees, and a borrowed office is now one of the largest and arguably most successful community foundations in the country.

In 2008, despite the local and national economic crisis, the Community Foundation authorized the second-largest dollar amount of grants in our history – more than \$38 million through nearly 3,000 grants – to organizations and programs that share our vision. We continue to build endowment – permanent assets to enhance the stability of nonprofit organizations and meet the region's needs for generations to come. We thank you, our donors, for providing more than \$28 million in new gifts and for establishing more than 40 new funds to preserve charitable legacies for our region.

We recognize that this is a time of unprecedented challenges for our region. Nonprofit organizations are experiencing greater demand for their services, while financial resources have declined. In response, the Community Foundation has become even more flexible and responsive in our grantmaking. We have eliminated application deadlines; provided additional flexibility in our grant guidelines; increased the latitude, size and duration of our grants; and provided more rapid responses to time-sensitive requests.

As we reflect on two and a half decades of accomplishments, we celebrate the passion, generosity and commitment of hundreds of individuals and organizations that have collaborated with us through the years. Our partnerships with many local, national and regional foundations and corporations have played a large part in making a positive impact in southeast Michigan. Since our founding in 1984, the Community Foundation has granted more than \$333 million to charitable causes throughout the seven counties of southeast Michigan and beyond.

We are now in our 18th year of helping nonprofit organizations build endowments. Congratulations to those that successfully completed our Increasing Regional Philanthropy matching program in 2008, which helped 87 nonprofit organizations in southeast Michigan build more than \$26.5 million in endowment. In addition, the program matched contributions to build the Community Foundation's flexible endowment, raising nearly \$34 million to provide funds that will meet the changing needs of our region in perpetuity. This is particularly noteworthy in today's economic environment.

Many of the projects funded through our GreenWays Initiative are reaching completion. From Port Huron to Detroit to Flat Rock, nearly 85 miles of greenways are now completed. In May of 2009, the opening of the Dequindre Cut established a pathway linking the Detroit riverfront to the Eastern Market; it will ultimately extend to Detroit's Cultural Center.

With the support of our partners, The Ford Foundation and the W.K. Kellogg Foundation, the \$15 million Detroit Neighborhood Fund has already invested more than \$5 million in projects in Detroit's near-east side neighborhood, adjacent to the Detroit riverfront. Grants have supported increased involvement of residents in the neighborhood, improved services for older residents, and the establishment of a new math/science high school located near the river's edge.

The New Economy Initiative, a collaboration of 10 local and national foundations, announced more than \$11 million in grants in recent months. This multiyear, \$100 million collaboration is designed to accelerate the transition of southeast Michigan to an innovation-based economy that expands opportunity for all and encourages the talent and innovation that is so essential to stimulating growth in the region's economy.

We would like to thank the staff and the many volunteers of the Community Foundation for their support and dedication. We are especially grateful to those Trustees who have, throughout the past 25 years, provided the Foundation with visionary leadership. We express our sincere thanks to The Hon. Dennis W. Archer, Norma C. Barfield and William K. Howenstein, who completed their service in 2008. We are deeply saddened by the loss in 2008 of Thomas V. Angott Sr., who was a founding Trustee of the Community Foundation and served the Foundation with tremendous dedication for nearly 25 years. We are pleased to welcome as new Trustees Thomas C. Buhl, Ahmad Chebbani, Matthew P. Cullen, James D. Farley, Chacona W. Johnson, George G. Johnson, Eric B. Larson, Glenda D. Price and Dale L. Watchowski.

As you turn the pages of this report, you will see the impact the Community Foundation has made in the communities we serve throughout the past 25 years. We look forward to the next 25 years with hope and excitement for what the future will bring. Our vision is that all residents will enjoy the benefits of a strong, vibrant community. With the ongoing support of our donors, Trustees and staff, we will continue working to improve the quality of life in southeast Michigan. We look forward to serving you – the residents of southeast Michigan – for generations to come.

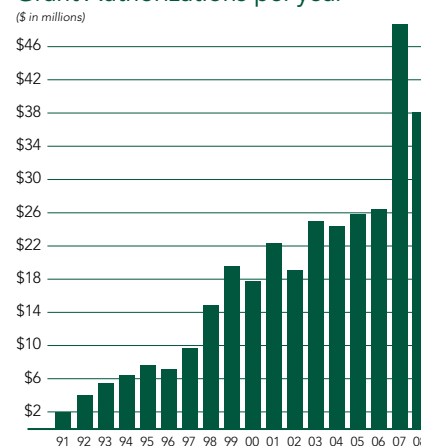


Allan D. Gilmour  
Chair

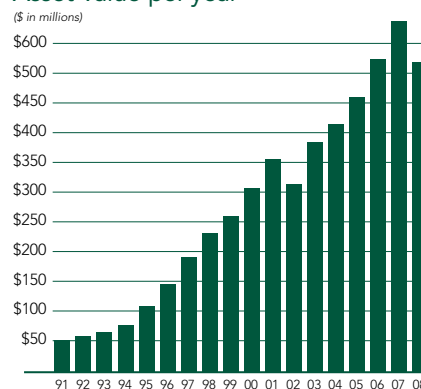


Mariam C. Noland  
President

### Grant Authorizations per year



### Asset Value per year



## Board of Trustees

The Community Foundation for Southeast Michigan was founded in 1984 by a visionary Board of Trustees. Now, as then, the Board is comprised of civic leaders who represent the breadth, depth and diversity of the communities we serve.

### Chair

**Allan D. Gilmour**  
Retired Vice Chairman,  
Ford Motor Co.

### Vice Chair

**Alfred R. Glancy III**  
Chairman,  
Unico Investment Group LLC

### Vice Chair

**Alan E. Schwartz**  
Partner,  
Honigman Miller Schwartz  
and Cohn LLP

### Vice Chair

**Barbara C. Van Dusen**  
Civic Leader

### Founding Chair

**Joseph L. Hudson Jr.**  
Trustee,  
Hudson-Webber Foundation

### Secretary

**W. Frank Fountain**  
Chairman,  
Walter P. Chrysler Museum  
Foundation

### Treasurer

**Michael T. Monahan**  
President,  
Monahan Enterprises LLC

### Program and Distribution

#### Committee Chair

**Vivian Day Stroh**  
Civic Leader

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### Matthew P. Cullen

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### Jack A. Robinson

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### Pamela Rodgers

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Rodgers Chevrolet Inc.

### William W. Shelden Jr.

President,  
Elizabeth, Allan and Warren  
Shelden Fund

### Gary Torgow

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### Reginald M. Turner

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Managing Director,  
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& Co. LLC

### Ken Whipple

Chairman of the Board,  
CMS Energy

### Tom Wilson

President and CEO,  
Palace Sports and Entertainment

## Former Trustees

The success of the Community Foundation is a direct result of the leadership and active participation of our Trustees. In this, our 25th year, we recognize the hard work and dedication of Trustees, past and present, who have led the Community Foundation with a strong vision – to improve the quality of life for all people in southeast Michigan.

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Wendell W. Anderson Jr.	Elliott S. Hall	Daniel T. Murphy
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# Our 25 Year History

Years of careful work by many individuals set the Community Foundation on a path for success when it was organized in the early 1980's. The following pages include programs, milestones and people that represent just a few of the highlights of the Community Foundation's first 25 years.

## 1984

The Community Foundation is launched with a \$5 million Kresge Foundation challenge and a \$1 million endowment from the United Foundation. Joseph L. Hudson Jr. is the first chair of the Community Foundation, a position he will hold for 19 years.

## 1985



Corporate gifts are important to the Community Foundation's early growth. Pictured above is Joseph L. Hudson Jr. accepting a \$1 million endowment gift from E. Paul Casey, CEO of Ex-Cell-O, made when the company is sold.



A grant is made to Save Orchestra Hall, a nonprofit organization created to save the great concert hall from demolition. Pictured above are the musicians of the Detroit Symphony Orchestra parading to their new home.

Mariam C. Noland is hired as the first full-time executive director.

The Community Foundation makes its first 51 grants, totaling \$538,000.

## 1986

The \$1 million Detroit Community Trust, established in 1916, terminates into the Community Foundation.



The first bequest received is a \$988,000 gift from Elizabeth McColl Wight. Since it was received, the Elizabeth M. Wight Fund has grown to \$1.34 million and more than \$836,000 in grants have benefited vision and hearing-impaired persons.

The Community Foundation begins offering Donor Advised Funds to assist donors with their charitable giving.

## 1987

The Kresge Challenge is met with gifts from local corporations, foundations and individuals. Some key early supporters include the Hudson-Webber Foundation, the McGregor Fund and the Skillman Foundation. Many corporations, the first being Michigan Bell, form flexible named funds, setting examples for many others that will follow in the years to come.



Mariam C. Noland, Gov. James J. Blanchard and Russell G. Mawby, former chairman and CEO, W.K. Kellogg Foundation, are shown above celebrating the passing of the Energy Initiative restitution funds to the Council of Michigan Foundations and the Community Foundation. The initiative assisted nonprofit organizations in reducing energy costs in their facilities.

The Community Foundation secures \$500,000 from the Ford Foundation (NY) for Project Prevention, the Foundation's first focused initiative. The project is aimed at decreasing substance abuse across the region. It is matched by \$1 million of endowment locally.

## 1988

Michigan passes a state tax credit for community foundations. The Community Foundation participates in securing this legislation with the Council of Michigan Foundations and many other partners across Michigan.

Douglas J. Rasmussen and Jonathan T. Walton, Community Foundation Trustees, agree to lead an effort to form the Foundation's Legal/Financial Network that will reach out to potential donors and their advisers.



The Metro Detroit Gives program is launched to raise community awareness of volunteering and charitable giving. Alfred H. Taylor Jr., former president of the Kresge Foundation, and Louis "Chip" Weil III, former publisher of The Detroit News, participate in its launch.

## 1989



Mariam C. Noland, Rev. Robert O. Dulin and C. David Campbell, former vice president of the Community Foundation, testify in Washington, D.C., about the Family Development Program. Established by the National Bank of Detroit at the Foundation, it is one of the first efforts in the country to assist houses of worship to strengthen families in their neighborhoods.

The Foundation awards more than \$1 million in 287 grants, more than the first four years combined.



Pictured above at the Foundation's 5th anniversary celebration are Dorothy A. Johnson, former president of the Council of Michigan Foundations; James A. Joseph, former president of the Council on Foundations; and John E. Marshall III, former president of The Kresge Foundation. Each was instrumental in the establishment of the Community Foundation.

## 1990

The \$1.7 million Neighborhood and Family Initiative is launched. Supported by the Ford Foundation (NY), it helps develop comprehensive programs to strengthen families in the lower Woodward Corridor of Detroit.

Wendell W. Anderson Jr. forms the Community Foundation's first supporting organization by terminating his private foundation into the Anderson Fund. This is followed by the formation of another supporting organization, the Grayling Fund, with a gift from the Katherine Tuck Fund.

The first agency endowment is established at the Community Foundation by the Ecumenical Theological Seminary. It is the first of more than 160 agencies that are building endowment with the Foundation today.

The Charles Stewart Mott Foundation grants the Community Foundation \$90,000 for a study that looks at ways to serve the diverse region and examines the value of regional affiliations with community foundations. It becomes a model for communities across the country.

## 1991

The Van Dusen Endowment Challenge, a joint effort with the Kresge Foundation to build the endowments of area nonprofits, begins. Ultimately, 29 nonprofit agencies will raise \$50 million through the program.



Pictured above are JVS President Gerald S. Cook, CEO Barbara R. Nurenberg, and Donald M. Lansky at the 1997 celebration of the Van Dusen Endowment Challenge.

The Community Foundation launches its first regional affiliate, the Community Foundation for Livingston County. The Charles Stewart Mott Foundation offers the affiliate a challenge grant to help attract early contributions.

The \$2.6 million Charles Shirley Avery Trust terminates into the Community Foundation and its assets form two endowment funds.

The Community Foundation reaches \$50 million in assets.



# Our 25 Year History

NBD Bank terminates the \$7 million Pagel Trust into the Pagel Fund at the Community Foundation, to continue the purposes of the Trust.

## 1994



The Youth Initiative Fund is established with support from the W.K. Kellogg Foundation, to educate youth about philanthropy. Pictured above are Ouida Cash and a youth from Starfish Family Services, one of the first of many young people to oversee grants from this fund. In the years since its creation, dozens of youth have served on the advisory committee, and more than 160 grants have been made to various youth-led projects.

Raymond C. Smith, a lifelong resident of the Detroit community, establishes the Raymond C. Smith Endowment Fund as part of his estate, with a particular interest in neighborhoods and activities in the city of Detroit.



During his lifetime, Mr. Smith worked with the Community Foundation on a number of important grants. The permanent fund will continue his charitable activity in perpetuity.

Otis M. Smith grew up in poverty to become one of Michigan's leading attorneys and public officials. Prior to his death, he establishes one of the first scholarship funds at the Community Foundation. Since then, the fund has provided 57 scholarships to single mothers pursuing post-secondary education.



The HOPE Fund is launched to build high-quality programs and organizations to serve the lesbian, gay, bisexual and transgender community. It is one of the first such funds in the country to be created as part of a community foundation. Since its establishment, it has granted more than \$1.2 million to 89 different projects in the region.

## 1995

Allan D. Gilmour, retired vice chairman, Ford Motor Co., establishes the Gilmour Fund as a supporting organization of the Community Foundation.

The Chelsea Foundation joins the Community Foundation for Southeast Michigan as an affiliate, after combining two small area foundations into a single organization.

The Community Foundation hires NEPC LLC as its investment consultant. Today, NEPC LLC remains a consultant to the Foundation's strong Investment Committee.

The Community Foundation begins its annual endowment investment briefing for stakeholders, including donors and agencies. The briefing highlights the Foundation's new endowment management program.

The New Directions Initiative is launched in recognition of the Community Foundation's 10th anniversary, to support bold new community programs. A collaboration of those who contribute more than \$1 million toward the initiative oversee the selection of the programs that will receive support.



Pictured above at the 1995 launch of the New Directions Initiative are Joseph L. Hudson Jr., David K. Page, Mayor Dennis W. Archer and Mariam C. Noland.

The Community Foundation reaches \$100 million in assets.

## 1996



The Foundation launches the African American Legacy Project to assist individuals interested in strengthening philanthropy in the African American community. Brenda G. Price, Patricia L. Solomon, Patricia Reese and Karen A. Martin, pictured above, are several key leaders of the six-year program.

The Kresge Foundation approves \$10.8 million in funding for a Community Foundation endowment-building program called Touch the Future. This effort focuses on increasing planned giving in the region and builds on the great success of the Van Dusen Challenge. Ultimately, Touch the Future helps nonprofit organizations raise more than \$300 million in planned gifts for their endowments.



Pictured above at the 1998 announcement of the Touch the Future program are Eddie R. Munson, former Trustee; John E. Marshall III; Douglas J. Rasmussen, former Trustee; and K. Noreen Keating, former executive director, Lighthouse of Oakland County.

## 1999



The Community Foundation's partnerships continue to grow. Pictured above is the first group of grantee organizations

from the Detroit Auto Dealers Association (DADA) Charitable Foundation Fund, alongside DADA members serving as advisers to the fund. The fund has since provided nearly \$3 million to programs and organizations that improve the lives of children and youth across the region. This endowment fund is a model for other such associations around the country.

The five-year Community Partnership for Cultural Participation program is launched to support activities to diversify audiences of cultural organizations. The Lila Wallace Foundation (NY) is a key supporter.

## 2000

The Foundation receives more than \$6 million over several years from Tobacco Settlement funds through the state of Michigan and the Council of Michigan Foundations, for grants to support projects that improve the health of youth and seniors in metropolitan Detroit. A committee of top experts is quickly organized by the Foundation to oversee grantmaking from the funds.



The Community Foundation hosts Jennie Chin Hansen (now president of AARP) to speak to local funders about older adult issues. CFSEM has a growing role in facilitating discussion around a range of topics in the community. Ms. Hansen is pictured above with Glenn F. Kossick, of the Metro Health Foundation.

Founders of the Community Foundation's supporting organization, the Grayling Fund, add an additional \$39 million in assets from the David M. Whitney Fund. These combined funds are renamed the Whitney Fund. Peter P. Thurber serves as chair of the Whitney Fund board.

The Community Foundation partners with five financial institutions to expand its Donor Advised Fund program.

## 2001

The GreenWays Initiative is launched with a \$10 million commitment from The Kresge Foundation, other foundations and individuals. It will grow to become a more than \$100 million investment, and will link the communities of southeast Michigan with a network of non-motorized pathways. When all projects funded through the GreenWays Initiative are completed, there will be more than 100 miles of new trails and pathways connecting more than 80 municipalities across southeast Michigan.

The \$55 million Robert H. Tannahill Fund, which provides support to named organizations, becomes a supporting organization of the Community Foundation.

## 2003

Former Detroit Mayor Dennis W. Archer gifts his remaining campaign funds to the Foundation to create the Dennis W. Archer Community Development Fund, which supports charitable activities that improve neighborhoods and the lives of those who reside in the city of Detroit. This fund demonstrates an innovative way to make remaining campaign funds fulfill a philanthropic legacy.

# Our 25 Year History

## 2004



Honoring the late radio personality J.P. McCarthy, his wife, Judy McCarthy, and other board members of the J.P. McCarthy Foundation, transform the McCarthy Foundation by folding it into the J.P. McCarthy Fund of the Community Foundation. Grants are made annually to premier research institutions around the country that work to find a cure for specific types of blood disorders.

The Foundation initiates the Increasing Regional Philanthropy program, which encourages the building of endowments. A \$25 million grant from The Kresge Foundation helps the Community Foundation and 87 participating non-profit organizations secure a total of more than \$60 million of endowment.

More than 81 new funds are established, the largest number in any single year, bringing the total number of Foundation funds to 775.

## 2006

The Community Foundation's Childhood Obesity program is launched, educating the community and facilitating innovative projects to reduce the rate of childhood

obesity. A learning series, held for nonprofit leaders and other stakeholders, ultimately results in the creation of Healthy Children, Healthy Communities, an online public education course which brings together specific strategies and interventions directed at reducing and preventing childhood obesity.

In partnership with the Council of Michigan Foundations and the W.K. Kellogg Foundation, the Community Foundation launches the Access to Recreation Initiative, which works to ensure that people of all abilities can utilize and enjoy recreational opportunities in southeast Michigan.

The Foundation surpasses \$500 million in assets, with total assets of \$535 million at year-end.

## 2007



The \$15 million Detroit Neighborhood Fund is established, with support from the Ford Foundation (NY) and the W.K. Kellogg Foundation, to stimulate investment and neighborhood development on the near-east side of Detroit, in proximity to the new Detroit RiverWalk.

The Community Experience Partnership, supported by Atlantic Philanthropies (NY), is launched to encourage seniors to be civically engaged in their communities.



The Detroit Safe Community Collaborative is launched to assist ex-offenders in their efforts to successfully return to the community and become thriving, engaged citizens. Forums, like the one pictured above, bring in national experts on prisoner re-entry to meet with local leaders.

Grants of more than \$47 million are authorized – a record amount for the Community Foundation in a single year. The Foundation has more than 900 funds, and assets reach \$678 million by year-end.

## 2008

The New Economy Initiative, an unprecedented \$100 million collaboration of 10 local and national foundations focused on speeding the transition of southeast Michigan to the new knowledge-based economy, is initiated by the Community Foundation.

Since its founding, the Community Foundation has made more than 32,000 grants totaling more than \$333 million to nonprofit organizations throughout the region and the country.

# Programs and Grants

Through our grantmaking, the Community Foundation for Southeast Michigan seeks to build a stronger, more competitive region by encouraging regional thinking and cooperation, fostering innovation and creative solutions, and leveraging additional resources for area organizations and communities.

In 2008, we awarded the second-largest dollar amount in grants in our history – providing more than \$38 million to a wide range of charitable organizations and activities. On the following pages, you will find a small sample of the nearly 3,000 grants made by the Community Foundation last year. Many grants responded to the current pressing needs of our community, funding the vital work of many of the region’s charitable organizations.

The Community Foundation also continues to invest in long-term positive regional change through multiyear initiatives that target specific issues. Community Foundation initiatives such as the GreenWays Initiative, the Detroit Neighborhood Fund, the Increasing Regional Philanthropy program and the Detroit Safe Community Collaborative bring together dollars, knowledge and expertise from local and national sources to strategically focus on challenges and opportunities in the region. All of these efforts are the result of collaboration with others and support from many partner foundations.

## Access to Recreation

Support for program activities to promote universal access to recreational experiences. . . . . \$25,590

## Adult Well-Being Services

Support for the Seniors Count project . . . . . \$65,000

## All The World’s A Stage

Support to develop a life-skills theater program for at-risk youth. . . . . \$50,000

## American Lung Association of Michigan

Support for the 2009 program year . . . . . \$28,100

## American Red Cross-Livingston County Chapter

Support for the replacement of disaster relief supplies. . . . \$5,000

## Arab American and Chaldean Council

Support for refugee acculturation outreach services. . . . . \$150,000

## Arab Community Center for Economic and Social Services (ACCESS)

Support for a history project featuring immigrant communities in metropolitan Detroit . . . . . \$87,000

## Big Brothers/Big Sisters of Metropolitan Detroit

Support for a mentor recruitment project in Wayne, Oakland and Macomb counties. . . . . \$96,000

## Birmingham Bloomfield Art Center Inc.

Support for a community arts education program . . . . . \$65,000

## Boys Hope Girls Hope Detroit

Support for the Roslyn home for a residence program for boys. . . . . \$56,000

Support to expand residential academic programs for boys. . . . . \$9,000

## Campbell Academic Services Inc.

Support to expand tutoring services to at-risk Detroit-area students . . . . . \$35,000

## Chamber Music Society of Detroit

Support for a group outreach program . . . . . \$25,000

## Chelsea Community Hospital

Support for printing a walking map of Chelsea . . . . . \$1,950

## Chelsea Senior Citizens Activities Center

Support for a book discussion series. . . . . \$4,000

## Children With Hair Loss Inc.

Support for a program for children experiencing hair loss. . . . . \$10,000

## Citizens Research Council of Michigan

Support to create an in-house research fund . . . . . \$75,000

## Community Experience Partnership

Support for increasing the civic engagement of people over the age of 60. . . . . \$628

## Community Legal Resources

Support to expand referral, education and outreach programs for nonprofit organizations in southeast Michigan. . . . . \$52,750

## Council of Michigan Foundations

Support for annual membership. . . . . \$20,000

## Council on Foundations

Support for annual membership. . . . . \$40,000

## Covenant Community Care Inc.

Support for a dental program for children and adults with mental illness. . . . . \$77,500



**Covenant House Michigan**  
Support for the expansion of a mental health program..... \$35,000

**Dick DePaolis Memorial Scholarship Program**  
Support for one scholarship award for the 2008-2009 academic year ..... \$500

**Detroit Auto Dealers Association Charitable Foundation Fund**

**Angels' Place**  
Support to implement a youth volunteer program..... \$25,000

**Ann Arbor Symphony Orchestra**  
Support for the expansion of a school outreach program..... \$15,000

**Camp Fire USA Wathana Council**  
Support for an environmental awareness and stewardship program..... \$40,000

**Children's Leukemia Foundation of Michigan**  
Support for a family support program ..... \$20,000

**Eastern Michigan University Foundation**  
Support for an entrepreneurial training program for youth..... \$25,000

**Franklin-Wright Settlements Inc.**  
Support for an early childhood education program .... \$50,000

**The Guidance Center**  
Support for parenting workshops and parent-child interaction groups ..... \$35,000

**Holy Cross Children's Services**  
Support for therapeutic equipment for children with special needs ..... \$20,000

**Mosaic Youth Theatre of Detroit**  
Support for a college and professional development program ..... \$50,000

**Penrickton Center for Blind Children**  
Support for speech and communication services ..... \$30,000

**Volunteers in Prevention, Probation and Prisons Inc.**  
Support to expand a school-based mentoring program in Detroit ..... \$40,000

**Detroit Cristo Rey High School**  
Support for a visual arts program ..... \$13,000

**Detroit Economic Club Scholarship Fund**  
Support for seven scholarship awards for the 2008-2009 academic year ..... \$14,000

**Detroit Economic Growth Association**  
Support for a program to respond to a citywide foreclosure crisis ..... \$25,000

**Detroit Institute for Children**  
Support for the 2009 program year ..... \$49,300

**Detroit Neighborhood Fund**

**Adult Well-Being Services**  
Support for a strategic development plan for the Villages of Detroit ..... \$35,000

**Communities in Schools of Detroit Inc.**  
Support for the Riverfront Village Initiative..... \$250,000

**Detroit Neighborhood Fund**  
Support for program activities to strengthen neighborhoods on Detroit's near-east side..... \$115,304

**Detroit Riverfront Conservancy Inc.**  
Support to create a sustainable programming unit within the Conservancy..... \$500,000

**Downtown Detroit Partnership Inc.**  
Support for business organizing and outreach along East Jefferson Avenue..... \$115,000

**Economic Development Corporation of the City of Detroit**  
Support for the planning of the Dequindre Cut North..... \$100,000

**Friends School in Detroit Inc.**  
Support for a community-building initiative ..... \$225,000

**Jefferson East Inc.**  
Support for business organizing and outreach along East Jefferson Avenue..... \$115,000

**New Urban Learning**  
Support for the renovation of an existing building for University Prep Science and Math High School ..... \$1,500,000

**Shorebank Enterprise Detroit**  
Support for building renovations to establish a near-east side neighborhood grocery store ..... \$150,000

**Regents of the University of Michigan**  
Support for the development of informational maps for a transportation study on Detroit's near-east side ... \$2,800

**Detroit Parent Network**  
Support to expand Project Graduation to Highland Park..... \$47,000

**Detroit Regional Chamber Foundation Inc.**  
Support for the One D: Transforming Regional Detroit project ..... \$120,000

**Detroit Renaissance Foundation**  
Support for the Fund for Downtown Public Spaces ..... \$100,000

**Detroit Riverfront Conservancy Inc.**  
Support for the Second Saturdays on the Riverfront series ..... \$25,000

**Detroit Safe Community Collaborative**  
Support for enhanced services to previously incarcerated individuals to improve the safety of Detroit neighborhoods ..... \$43,159

**Detroit Summer Finance Institute**  
Support for student participation in the 2008 Summer Program..... \$2,500



*The Penrickton Center for Blind Children specializes in providing intensive therapy for multi-disabled children to promote the independence, health, and cognitive and physical development of each child. A grant from the Community Foundation's Detroit Auto Dealers Association Charitable Foundation Fund supports speech and communications services to assist children in developing the skills needed for every-day life.*

*The fund was established in 1998 by the Detroit Auto Dealers Association (DADA) – a trade association representing more than 250 automobile dealers and 240 dealerships in metropolitan Detroit – to improve and enhance the lives of children and youth in southeast Michigan. Like many other endowments at the Community Foundation, this permanent fund represents a significant, lasting legacy to the DADA's charitable commitment to southeast Michigan.*

<b>Detroit Symphony Orchestra Inc.</b>	
Support for the 8 Days in June program .....	\$80,000
Support for creative consulting and outreach to new audiences.....	\$20,000
<b>Detroit Tigers Willie Horton Scholarship Program</b>	
Support for one scholarship award for the 2008-2009 academic year .....	\$5,000
<b>Eastern Michigan University Foundation</b>	
Support to establish the John W. Porter Scholarship to support student research .....	\$1,000
<b>Evangelical Homes of Michigan</b>	
Support for the 2009 program year .....	\$85,900
<b>Forgotten Harvest Inc.</b>	
Support to expand a food rescue partnership .....	\$60,000
<b>Foundation Strategy Group</b>	
Support for annual membership.....	\$8,390
<b>Franklin-Wright Settlements Inc.</b>	
Support for family programs .....	\$5,000

<b>Garden Club of Michigan</b>	
Support for the Cut Flowers and Perennial Fruit program .....	\$5,160
<b>Generation of Promise Program</b>	
Support for facilitating the Youth Advisory Committee ...	\$3,000
<b>Gilda's Club-Metro Detroit</b>	
Support for a structured support group and school outreach program .....	\$35,000
<b>Goodwill Industries of Greater Detroit Foundation</b>	
Support for the 2009 program year .....	\$57,300
<b>Governor's Council on Physical Fitness, Health and Sports</b>	
Support for the Safe Routes to School program in the city of Detroit .....	\$6,000
<b>Grace Episcopal Church</b>	
Support for the 2009 program year .....	\$25,000
<b>Grantmakers in Aging</b>	
Support for annual membership.....	\$700
<b>Grantmakers in Health</b>	
Support for annual membership.....	\$2,500





Built on a former railroad bed, the recreation trail known as the Dequindre Cut now links the newly renovated Detroit riverfront with Detroit’s Eastern Market through a 1.2-mile pathway for pedestrians and non-motorized vehicles. The Community Foundation’s GreenWays Initiative provided grant support for the project – but, even more importantly, it brought together state and city agencies and other funders to help build this cornerstone in the region’s greenways network.

Launched in 2001, the Community Foundation’s GreenWays Initiative is just one example of the Foundation’s long-term regional vision to improve and enhance the quality of life in southeast Michigan. By leveraging grant dollars and bringing together individual cities, counties and funders, this effort has resulted in an investment of more than \$100 million for the planning and construction of a greenways network that will link communities in southeast Michigan. When all of the projects funded through the GreenWays Initiative are completed, there will be more than 100 miles of new trails and pathways connecting more than 80 municipalities across southeast Michigan.

**GreenWays Initiative**

**Bridging Communities Inc.**

Support for the development of a strategy to connect the Fort Street Greenway in southwest Detroit to River Rouge, Ecorse and Lincoln Park. . . . . \$15,000

**Council of Michigan Foundations**

Support for the Michigan Land Use Funders Group . . . \$1,000

**Detroit Riverfront Conservancy Inc.**

Support for security systems for the Dequindre Cut Greenway. . . . . \$25,000

**The Economic Development Corporation of the City of Detroit**

Support for construction of the Gratiot Avenue improvements to the Dequindre Cut . . . . . \$30,000

Support for construction and amenities of the Dequindre Cut . . . . . \$280,000

**Funders Network for Smart Growth and Livable Communities**

Support for annual membership . . . . . \$1,000

**The GreenWays Initiative**

Support for program activities to develop a system of greenways in southeast Michigan. . . . . \$305,068

**Michigan Trails and Greenways Alliance**

Support for a Detroit greenways coordinator. . . . . \$20,000

Support for a Detroit greenways coordinator. . . . . \$20,000

Support for a Detroit greenways map and brochure . . . \$10,000

**City of Hamtramck**  
Support for the Safe Routes to School program . . . . . \$12,500

**Hamtramck Downtown Development Authority**  
Support for a residential market analysis . . . . . \$40,000

**Hartland Consolidated Schools**  
Support to expand self-esteem-building workshops for students . . . . . \$5,500

**The Henry Ford**  
Support for the planning and reconstruction of the Detroit Central Farmers' Market . . . . . \$375,000  
Support for the YouthCAN mentoring collaborative . . . . . \$111,000

**Henry Ford Health System**  
Support to improve services and environments for seniors with visual impairments . . . . . \$78,000

**Robert Holmes Scholarship Program**  
Support for six scholarship awards for the 2008-2009 academic year . . . . . \$6,000

**HOPE Fund**

**Affirmations Lesbian and Gay Community Center**  
Support for board, staff and volunteer training . . . . . \$15,000

**American Civil Liberties Union Fund of Michigan**  
Support for the LGBT project . . . . . \$15,000  
Support for an LGBT diversity training program for direct-care staff in long-term care facilities . . . . . \$20,000  
Support for KICK - the Agency for LGBT African-Americans, to implement a program to increase the use of technology as a means to better connect to the Detroit LGBT community . . . . . \$15,288

**Community Health Outreach Workers Inc.**  
Support for six support groups for LGBT youth and their families in Detroit and Pontiac . . . . . \$20,000

**Helping Others Through Partnerships and Education (HOPE) Fund**  
Support for program activities of The HOPE Fund . . . . . \$23,320

**Michigan Roundtable for Diversity and Inclusion**  
Support for the expansion of a youth diversity initiative . . . . . \$10,000

**Triangle Foundation Inc.**  
Support for SPICE to implement programming for women of color in the metropolitan Detroit LGBT community . . . . . \$20,000

**Hope Medical Clinic Inc.**  
Support to launch a branch of the Hope Clinic in the city of Wayne . . . . . \$24,100

**Hospice of Michigan Inc.**  
Support for a program for patients who have an advanced chronic illness . . . . . \$94,555

**Independent Sector**  
Support for annual membership . . . . . \$12,500

**InsideOut Literary Arts Project**  
Support for the expansion of a writing workshop program . . . . . \$75,000

**Junior Achievement of Southeastern Michigan Inc.**  
Support for the Philanthropy Education Project for middle and high school students . . . . . \$33,000

**Key Development Center Inc.**  
Support for an awareness campaign to identify and reduce pro-alcohol messages that encourage underage drinking . . . . . \$1,650

**Kids Kicking Cancer**  
Support to expand services to underserved pediatric oncology/hematology patients . . . . . \$60,000

**Chris M. Kurzweil Scholarship Program**  
Support for five scholarship awards for the 2008-2009 academic year . . . . . \$10,000

**Imelda "Mel" and Ralph LeMar Scholarship Program**  
Support for one scholarship award for the 2008-2009 academic year . . . . . \$900

**Lions Hearing Center of Southeastern Michigan**  
Support for hearing testing and care for students in Detroit . . . . . \$9,600

**Livingston County Habitat for Humanity**  
Support to expand the Home Center . . . . . \$10,000

**Virgil K. Lobring Scholarship Program**  
Support for one scholarship award for the 2008-2009 academic year . . . . . \$1,500

**Matrix Theatre Company Inc.**  
Support for a program to increase accessibility to live theater for people with disabilities . . . . . \$80,000

**Mentoring Solutions**  
Support for the expansion of a mentoring program in Pontiac . . . . . \$35,000

**Michigan Masonic Home Charitable Foundation**  
Support for the 2009 program year . . . . . \$7,500

**Michigan Nonprofit Association**  
Support for the Metro Detroit Partnership . . . . . \$25,000  
Support for annual membership . . . . . \$750

**Cary Moore Memorial Scholarship Program**  
Support for one scholarship award for the 2008-2009 academic year . . . . . \$1,500

**Motor City Brass Band**  
Support for the establishment of a youth brass band . . . . . \$10,000

**Music Hall Center for the Performing Arts**  
Support for the Anita Baker Jazz Vocal Education Program for youth . . . . . \$100,000

**Neighborhood Centers Inc.**

Support for the development of a universally accessible playground at Carl Weiss Park ..... \$100,000

**New Center Community Mental Health Services**

Support for the integration of substance abuse and mental health treatment programs ..... \$100,000

**New Detroit Inc.**

Support for general operations..... \$150,000

**New Economy Initiative**

**Ann Arbor SPARK Foundation**

Support for a life sciences incubator..... \$750,000

**Bizdom U**

Support for an entrepreneur training program ..... \$950,000

**Detroit Renaissance Foundation**

Support for the Detroit News Bureau ..... \$400,000

**State of Michigan**

Support for the Creative Cities Summit..... \$5,000

**New Economy Initiative**

Support to speed the transition of southeast Michigan to a knowledge-based economy..... \$599,637

**New Urban Learning**

Support for a program to ensure college completion for graduates of University Preparatory Academy..... \$50,000

**Nonprofit Enterprise at Work**

Support for outreach and marketing activities to support a capacity-building program for nonprofit organizations ..... \$125,000

**Nortown Community Development Corp.**

Support for a community dialogue on healthy and sustainable communities..... \$2,500

**Oakland University**

Support for the continuation of the Adams Entrepreneur Fellowship Program ..... \$91,100

**Oakwood Healthcare System Foundation**

Support for an asthma management program..... \$75,000

**Ordoñez Family Scholarship Program**

Support for one scholarship award for the 2008-2009 academic year ..... \$2,500

**Rackham Symphony Choir**

Support for an educational outreach program..... \$15,000

**Renaissance of Values Scholarship Program**

Support for three scholarship awards for the 2008-2009 academic year ..... \$18,000

**The Rossman Group**

Support for a public opinion poll and public outreach for the Detroit Water and Sewerage Department plan ..... \$88,497

**St. John's-St. Luke Evangelical United Church of Christ**

Support for the 2009 program year ..... \$25,000

**Jeptha Wade Schureman Scholarship Program**

Support for eight scholarship awards for the 2008-2009 academic year ..... \$60,000

**Shriners Hospitals for Children**

Support for the 2009 program year ..... \$63,500

**Silver Maples of Chelsea**

Support for a free concert series for seniors ..... \$18,000

**Otis M. Smith Scholarship Program**

Support for four scholarship awards for the 2008-2009 academic year ..... \$12,000

**Southern Wayne County Regional Chamber Scholarship Program**

Support for four scholarship awards for the 2008-2009 academic year ..... \$4,000

**Southwest Housing Solutions Corp.**

Support for predevelopment expenses for a mixed-use building renovation ..... \$15,000

**Special Olympics Michigan Inc.**

Support for the Young Athletes program..... \$8,000

**Sphinx Organization**

Support for the Overture program..... \$2,000

**Traffic Improvement Association of Oakland County**

Support for Mature Driver workshops..... \$17,000

**Robert C.J. Traub Memorial Scholarship Fund**

Support for four scholarship awards for the 2008-2009 academic year ..... \$6,500

**University Cultural Center Association**

Support for a strategic marketing and communications program..... \$75,000

**Regents of the University of Michigan**

Support for a family advocacy program to minimize unnecessary placements in the child welfare system ..... \$75,000

Support for strategies to increase youth and intergenerational dialogues on diversity ..... \$70,000

Support for the America Reads tutoring program..... \$53,500

Support for the expansion of the Family Reading and Science program..... \$62,000

**Regents of the University of Michigan-Dearborn**

Support for a public opinion poll regarding the Detroit Water and Sewerage Department plan ..... \$48,583

**Enrico and Marie Vespa Scholarship Program**

Support for four scholarship awards for the 2008-2009 academic year ..... \$10,000

**VSA Arts of Michigan**

Support for the expansion of the artsJAM Gallery & Studio program for high-school-aged youth with disabilities..... \$75,000





*Bizdom U, a residential entrepreneurship boot camp, trains talented young adults to help them launch new businesses in the city of Detroit. At the end of the course of study, each student or team of students develops a business plan and presents this plan to a panel of executives for funding. A grant from the New Economy Initiative supports doubling the number of students enrolled in Bizdom U's entrepreneurial training program.*

*Conceived by the Community Foundation, the New Economy Initiative (NEI) reflects the Foundation's ongoing commitment to bring together local and national funders and experts to address the critical issues facing southeast Michigan. Through a \$100 million collaboration of 10 local, regional and national foundations, NEI has become one of the nation's most expansive philanthropic partnerships dedicated to regional economic transformation. In 2008, NEI's initial investment of more than \$11 million in grants supported regional organizations in their efforts to find innovative and creative solutions to foster economic change in southeast Michigan.*

**Walsh College of Accountancy and Business Administration**

Support for the continuation of the Adams Entrepreneur Fellowship Program ..... \$80,500

**Wayne State University**

Support for two scholarship awards for the 2008-2009 academic year ..... \$859

Support to develop and implement a training program for volunteers who assist the incurably ill ..... \$99,000

Support for the continuation of the Adams Entrepreneur Fellowship Program ..... \$90,000

**Western-Washtenaw Area Value Express**

Support for a transportation service for older adults and persons with disabilities ..... \$25,000

**Wild Swan Theater**

Support for a program to educate students about environmental issues ..... \$25,000

**Charles H. Wright Museum of African American History**

Support for the development of online curriculum modules ..... \$50,000

**City of Wyandotte**

Support for the construction of a universally-accessible kayak launch ..... \$37,970

**Wyandotte Public Schools**

Support to expand community integration programming for students with disabilities ..... \$5,000

**Youth Development Commission**

Support for the 2008 Show Me the Funders conference .... \$1,000

Support for maintenance and beautification of parks in the city of Detroit that were renovated through the PARK Program ..... \$100,000

**YouthVille Detroit**

In memory of Dr. Gerald K. Smith ..... \$1,000

Support for general operations ..... \$1,000,000

**Zamir Chorale of Metropolitan Detroit Inc.**

Support for a choral music performance in southeast Michigan ..... \$1,102

# Funds of the Foundation

The founders of the Community Foundation believed it was important to build a strong, vibrant southeast Michigan for both current residents and for generations to come. They knew that pooling the professional and financial resources of the community would foster the innovation and creative solutions needed to improve the quality of life for all throughout the region. Over the past 25 years, caring and civic-minded individuals, families and organizations have established more than 900 funds at the Community Foundation to do just that.

The funds of the Community Foundation reflect the varied wishes of their founders – whether the fund is a permanent endowment or a donor advised fund reflecting a donor’s current interests. Many endowment funds provide lasting support for a charitable cause or specific organization, while others provide the Community Foundation with flexibility to meet the region’s ever-changing needs and seize important opportunities that arise throughout southeast Michigan.

In all cases, these funds help to connect those who care with causes that matter. Our Board, volunteers and staff honor the intent of the donors to the Community Foundation by ensuring that the grants made from each fund follow the purposes intended by the founders of these funds – both now and into the future.

## Named Funds

Donors may establish a named fund as a legacy of their commitment to the community or to a particular cause. Donors who desire no public recognition of their charitable giving can also use named funds to protect their anonymity. Whatever the donor’s wish, creating a named fund at the Community Foundation is simple and takes little time. The results, however, will last forever.

### AAA Michigan Fund

Michigan’s automobile association committed \$100,000 in 1987 to create this flexible fund.

### Access to Recreation Endowment Fund

This fund supports charitable programs and projects that increase access to recreation activities in southeast Michigan.

### Ann and Carman Adams Fund

M. Ann Adams established this fund with a distribution from the M. Ann Adams Trust, to provide support to charities that assist individuals to lead productive lives and contribute to the betterment of society.

### Donna W. Adams Scholarship Fund

Established under the estate of Ms. Adams, this fund supports scholarships to benefit students who graduate from an identified elementary school of the Detroit Public Schools.

### Maggie A. Allesee Fund

In 2002, Maggie Allesee established this fund to support a wide variety of charitable organizations and activities throughout southeast Michigan.

### Rolf Amundson Fund

This endowment provides support for programs benefiting the environment, scholarships for low-income students, and activities that contribute to our region’s quality of life.

### Anderson Fund

A supporting organization of the Community Foundation since 1991, the Anderson Fund became an unrestricted endowment in 2007. The Anderson Fund continues the charitable vision of Wendell W. Anderson Jr. and John W. Anderson II as a lasting testament to the family’s generosity.

### Sara Kathryn Bracken Anderson Fund

A bequest of \$100,000 provides support to the Barbara Ann Karmanos Cancer Institute and the United Way for Southeastern Michigan.

### Thomas V. and Nancy J. Angott Endowment Fund

This fund was established in 1992 to perpetuate the Angott family’s commitment to assist a wide variety of charitable activities throughout southeast Michigan.

### Dennis W. Archer Fund

Established in 2007, this fund supports charitable programs dedicated to rebuilding urban areas, providing education and guidance to youth, and combating racism and its effects, as well as other charitable activities.

**Dennis W. Archer Community Development Fund**

This fund was established in 2003 by former Detroit Mayor Dennis W. Archer to support charitable activities that improve neighborhoods and the lives of city residents.

**Arts and Cultural Participation Endowment Fund**

Created in 1997 through the Southeastern Michigan Community Partnership for Cultural Participation, this fund supports programs and activities that enhance audience participation.

**Drs. Barbara and Adnan Aswad Endowment Fund**

Barbara and Adnan Aswad established this fund in 2007 to support the Arab American Book Award program at the Arab American National Museum.

**Charles Shirley Avery Fund**

This unrestricted fund was established in 1991 with a \$2.6 million gift from the termination of the Charles Shirley Avery Trust.

**Suzanne L. and Raymond Baber Jr. Fund for GreenWays**

Mr. and Mrs. Baber established this fund to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan.

**Morris and Beverly Baker Fund**

Beverly Baker established this fund in 2003 to support a cello position at the Great Lakes Chamber Music Festival.

**Mary A. Bassett Fund**

Mary A. Bassett created a trust in 1924 to provide for the charitable relief of elderly women deserving assistance, but who would otherwise suffer rather than solicit help. Comerica Bank, trustee of the Mary A. Bassett Trust, transferred the trust and created this fund in 1996 to carry out Ms. Bassett's original charitable wishes.

**William J. Beckham Jr. Fund for Children and Youth**

The family and friends of Bill Beckham established this memorial fund in 2000. The fund supports charitable organizations and activities that serve the interests of children and youth in Wayne County.

**Penny and Harold Blumenstein Fund**

This fund, established by Penny and Harold Blumenstein in 2002, provides flexible, permanent support for charitable organizations and activities throughout southeast Michigan.

**Penny and Harold Blumenstein Fund for GreenWays**

Penny and Harold Blumenstein established this fund in 2002 to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan.

**Frederick D. Bornman Fund**

Nearly \$300,000 from the estate of Frederick D. Bornman established this fund in 1991. It supports charitable activities in the city of Detroit.

**Russell A. Bowman Memorial Fund**

This unrestricted fund was created in 1993 in memory of Russell A. Bowman by his mother, Elizabeth Lafer Bowman, and many family members and friends.

**Brooks Family Endowment Fund**

This fund was established in 1998 with a gift from Mr. and Mrs. William C. Brooks, to perpetuate their commitment to the betterment of the community.

**Sue Anne Brorby Fund**

The Women and Children's Sanctuary established this fund in 1993 in memory of Sr. Sue Anne Brorby. The fund provides support to organizations serving homeless women and children.

**Buhl Memorial Endowment Fund**

The family of Theodore D. Buhl created this fund, acquired through the Detroit Community Trust, to support medical services provided to the medically indigent by Harper-Grace Hospitals.

**Bundy Corporation Directors' Fund/**

**William E. Eckhardt, Joseph L. Hudson Jr., John H. McCoy, James F. McDonnell Jr., Robert M. Surdam, Paul R. Trigg Jr.**

A contribution of \$100,000 created this unrestricted fund in 1988 to permanently recognize the service of these retired directors of the Bundy Corp. board.

**John D. Butler, M.D. and Charlita W. Butler Fund**

This fund, established in 1998, perpetuates the Butler family's commitment to assist six charitable organizations located in Michigan, Pennsylvania and Tennessee.

**James A. Campbell Fund**

This fund was established in 1997 with a gift from the estate of James A. Campbell, former longtime president of the Detroit Tigers Baseball organization.

**Cancer Loan Closet Fund**

The Cancer Loan Closet Foundation established this fund in 2008 to support public charities in southeast Michigan that are engaged in cancer cure, prevention, education, care, rehabilitation, and providing aid and comfort to cancer patients and their families.

**Clarence and Grace Chamberlin Fund for the Foundation for Exceptional Children**

This endowment supports the Foundation for Exceptional Children, currently a program of Holy Cross Children's Services.

**Choral Performance Fund**

In 1999, Ilaine Lorber Packman established this permanent fund to support choral music performances in southeast Michigan by organizations with a Jewish connection, a Jewish composer, director or conductor, or a Jewish program content/theme.

**The Chrysler Foundation – Highland Park Endowment Fund**

The Chrysler Corporation Fund contributed \$250,000 in 1987 to create this fund to support projects in the city of Highland Park.



Throughout our history, the Community Foundation has implemented programs to strengthen endowment-building in the region. Partnering with other area foundations, we have provided matching funds, training and ongoing technical assistance to hundreds of local non profit organizations to generate new endowment – permanent assets that will enhance the financial stability of nonprofits for generations to come.



The Community Foundation's Increasing Regional Philanthropy program provided matching gifts and training to challenge regional nonprofit organizations, like the Arab Community Center for Economic and Social Services (ACCESS), to establish and increase endowment which will provide them with predictable annual support. The yearly revenue from this endowment fund will be used to help sustain the new Arab American National Museum, a recent addition to metropolitan Detroit's rich cultural community. The Community Foundation now holds the endowments of more than 160 nonprofit agencies. We provide high-quality education for donors and nonprofit leaders who wish to create sustainable support for charitable organizations and causes throughout southeast Michigan.

#### **Clark Hill Endowment Fund**

This fund, established in 1997, provides a lasting legacy in support of the charitable organizations and activities of the southeast Michigan region.

#### **Cohn Family Fund**

The Hon. Avern L. Cohn established this fund in 1993 to provide continued support for our community for generations to come.

#### **Colony Town Club Fund**

This fund was established in 2008 by The Colony Town Club of Detroit to maintain the organization's legacy of supporting charitable organizations and programs in southeast Michigan.

#### **Comerica Bank Community Economic Development Fund**

Comerica contributed \$500,000 to this permanent endowment, established in 1991, to provide grants to support neighborhood development projects in selected low-income areas of the region.

#### **Comerica Bank Culture and Arts Fund**

Comerica Inc. asked that its 1986 gift of \$100,000 be used to foster culture and the arts.

#### **Comerica Bank Youth Fund**

This endowment, established with a gift of \$100,000 in 1987, supports youth activities in Detroit.

#### **Community Foundation Fund**

Contributors can pool their gifts of any size to support the Community Foundation. This fund includes founding contributions from Touche Ross and Co. and The Washington Post Co.

#### **Community Health Endowment Fund**

This fund supports programs to improve the health of young people and seniors.

#### **Copy Cat Fund**

This fund, established in 1999 by Mr. and Mrs. William C. Rands III, provides general operating support to the Grosse Pointe Animal Adoption Society.

#### **Julie F. and Peter D. Cummings Family Fund**

This fund, established by Julie and Peter Cummings in 1998, provides flexibility to permanently support charitable organizations and activities throughout southeast Michigan.

#### **Julie F. and Peter D. Cummings GreenWays Initiative Fund**

Julie and Peter Cummings established this field-of-interest fund in 2002 to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan.

#### **Donna K. Czapski Fund**

This memorial endowment supports charitable programs benefiting children and animals in southeast Michigan.

**Tarik and Helen Daoud Fund**

Tarik and Helen Daoud established this fund in 2000 to provide flexible support for charitable activities in southeast Michigan for years to come.

**Lynn W. Day Fund**

This fund, established by the Day family in memory of Lynn Day, will continue her commitment to the region for generations to come. Ms. Day was a member of the Community Foundation Board of Trustees from 1990-1999 and was the secretary of the Board from 1995-1999.

**Stanley R. Day Family Fund**

Mr. and Mrs. Stanley R. Day established this fund in 1993 to perpetuate their family's involvement in and support of the southeast Michigan community.

**Dayton-Hudson Corporation Fund**

This endowment fund was established in 1987 with \$200,000 from the Dayton-Hudson Department Store Co., Mervyn's and Target stores.

**Shirley Dudek Demmer Memorial Fund**

William J. Demmer established this fund in memory of his wife. The fund supports charitable programs and activities that benefit women and girls in southeast Michigan.

**Dick DePaolis Memorial Scholarship Fund**

Christine Schultz and Stacy Windahl established this fund in 2004 in memory of their father. The fund provides scholarships to students of North Farmington High School.

**Detroit Auto Dealers Association Charitable Foundation Endowment Fund**

This fund, established in 1998 by the trade association that represents the greater Detroit auto dealers, supports charitable organizations and activities that improve the quality of life in southeast Michigan, with a particular interest in projects that benefit children and youth.

**Detroit Economic Club Scholarship Fund**

The Detroit Economic Club created this fund in 1993 to provide educational scholarships to select students in Wayne, Oakland and Macomb counties.

**Detroit Edison Fund**

In making this \$100,000 contribution in 1986, Detroit Edison asked that the Foundation's Board of Trustees spend the income on energy-conservation activities and other priority programs.

**Detroit Jaycee Alumni Fund**

The Jaycee Alumni created this fund in 1994 to support charitable activities that encourage the education and leadership development of young men and women.

**Detroit Salt Fund**

This fund, established by the Detroit Salt Co. in 2008, demonstrates their ongoing commitment to help make our region a better place to live and work.

**Detroit Tigers Willie Horton Scholarship Fund**

The Detroit Tigers Baseball Club established this fund in 2000 to honor the contributions made by Willie Horton to the Detroit community, both on and off the field. Each year the fund awards a scholarship to a deserving student at Northwestern High School in Detroit, Mr. Horton's alma mater.

**Nancy and Robert E. Dewar Fund**

Mr. and Mrs. Robert E. Dewar established this fund in 1994 to provide support for the Coleman Foundation, Hudson, Mich., to assist in residential and educational care for mentally impaired individuals.

**Herbert and Grace Dow Fund**

Creative ideas and innovative activities in science and technology are the focus of this fund, created in 1985 with \$500,000 from The Herbert H. and Grace A. Dow Foundation.

**Dragun Corporation Fund**

The Dragun Corp. started this fund in 1992, with a \$10,000 contribution, to benefit the general charitable purposes of Life Challenge of Southeastern Michigan.

**DTE Energy Employee Disaster Relief Fund**

This fund supports public charities providing relief to those individuals and families who are victims of a natural disaster, an emergency, or an act of terrorism or war. The fund is supported by the caring employees and families of DTE Energy and the DTE Energy Foundation.

**Donald P. Durocher Public Relations Education Fund**

This memorial fund, established in 1997, supports public relations educational programs throughout the service area of the Public Relations Society of America – Detroit Chapter.

**George M. Fadiga Fund**

This memorial fund supports charitable organizations and programs that serve the needs of lesbian, gay, bisexual and transgender persons, with preference given to activities that encourage individuals to contribute time and/or financial support.

**Family Development Endowment Fund**

Initiated with grants from The Edward W. Hazen and The Holley foundations, this permanent fund provides grants that help churches strengthen families within their neighborhoods.

**Uwe K. Faulhaber Family Fund**

Established in 2004 by Cynthia Faulhaber, this fund supports the Children's Leukemia Foundation and the College of Library Studies at Wayne State University.

**Sanford W. and Elaine E. Feig Fund**

Sanford and Elaine Feig established this fund through a charitable remainder trust, to support scholarships at Wayne State University, Macomb Community College, and L'Anse Creuse, Chippewa Valley and Mount Clemens high schools.

**George A. and Virginia M. Ferris Foundation Fund**

George Ferris established this fund in 1987 to provide college scholarships to the children of hourly employees of Wheeling Pittsburgh Steel Corp. Since his death in 1999, Mr. Ferris' generosity lives on through this fund.

**Dorothy Louise Fisher Endowment Fund**

This fund was established in 2008 by Dorothy Louise Fisher to support the general charitable purposes of the Detroit Institute of Arts, the Detroit Symphony Orchestra and the Capuchin Community Center.

**Dorothy Louise Fisher Fund**

Dorothy Louise Fisher established this fund in 2008 to support charitable activities that encourage and develop avenues into the arts and music. This fund also provides support for persons in need, helping them to become self-sufficient, independent, contributing members of society.

**Margaret K. and Charles T. Fisher III Endowment Fund**

This fund, established in 1992 by Mr. and Mrs. Charles T. Fisher III, demonstrates their ongoing commitment to help make our region a better place to live and work.

**Max M. and Marjorie S. Fisher Foundation Endowment Fund for the DIA**

The Max M. and Marjorie S. Fisher Foundation Inc. established this fund in 2008 to support educational and outreach programs for underserved youth at the Detroit Institute of Arts.

**James H. Flinn Jr. Endowment Fund**

Created in 2007 by the estate of James H. Flinn Jr., this fund supports general charitable purposes in southeast Michigan, with a preference for programs in the area of mental health.

**Mary G. and Robert H. Flint Foundation Fund**

This fund, established in 2004 by the Mary G. and Robert H. Flint Foundation, supports the general charitable purposes of Mariners Inn.

**Emory M. Ford Jr. Endowment Fund**

This endowment was established through a gift from Mr. Ford's estate. The fund provides support to the Detroit Zoological Society, the Detroit Symphony Orchestra and Olivet College.

**Ford Foundation Community Development Endowment Fund**

This endowment supports charitable activities, with preference given to efforts to strengthen neighborhoods adjacent to and including the Detroit riverfront district.

**Ford Motor Company Endowment Fund**

A \$500,000 gift from the Ford Motor Company Fund in 1988 created this fund, which supports innovative programs to combat substance abuse in southeast Michigan.

**Founders Unrestricted Endowment Fund**

This is the Community Foundation's primary unrestricted endowment fund.

**Ralph M. and Emmalyn E. Freeman Fund**

This fund, established in 1999 through a bequest from the Ralph M. Freeman Trust, provides support to the United States District Court for the Eastern District of Michigan through The Theodore Levin Memorial Foundation.

**French Festival of Detroit Fund**

The French Festival of Detroit Inc. established this permanent fund in 2005 to support efforts to promote appreciation of the Detroit region's French heritage and history.

**Friends of the Grosse Pointe Public Library Endowment Fund**

This fund was established in 2000 to support the Friends of the Grosse Pointe Public Library Endowment Fund – an organization that no longer exists. In preserving the intent of its donors, this fund now supports the Grosse Pointe Public Library and the Friends of the Grosse Pointe Public Library.

**Dr. Shiro Fujita Memorial Fund**

This fund, established in 1993 by the family and friends of Dr. Shiro Fujita, supports medical education research programs relating to sleep apnea and vertigo.

**M.J. Gelder Music Therapy and Performing Arts Fund**

Established in 1993 by Mrs. M.J. Gelder, this fund supports special music programs for disabled persons.

**General Motors Fund**

Created in 1987 with a \$500,000 contribution from the General Motors Foundation, this fund supports a variety of activities and projects in southeast Michigan.

**General Purpose Fund**

This flexible fund was acquired in 1986 as part of the Detroit Community Trust.

**Genesis Fund for Environmental Integrity**

This fund, established in 1996 by Brother Rick Samyn, OFM CAP, supports charitable organizations and activities that assist in maintaining the integrity of the environment in southeast Michigan.

**Gifted Student Education Endowment Fund**

Originally established in 1996 as the "Gibson School Endowment Fund," this fund currently supports the pre-kindergarten through eighth-grade programs of The Roeper School, due to the closure of the Gibson School. This ensures that the wishes of the donors to the fund continue to be followed.

**Lorraine E. Giles Scholarship Fund**

This fund, established in 1999 by Robert H. Giles in memory of his wife, provides scholarships to graduating seniors at Ferndale High School to pursue higher education in mathematics, chemistry and physics. Mrs. Giles taught mathematics in the Ferndale School District and was an active participant in school activities.

**Glancy Fund**

Ruth R. and Alfred R. Glancy III started this fund in 1993 to continue their family's commitment to our community for generations to come.

**Irving J. and Ida Gordon Fund**

This fund, established in 1999 by Ida Gordon, provides general operating support to Community Living Centers Inc. of Farmington Hills, Mich.

**Great Lakes Environmental Endowment Fund**

This fund was created in 1997 to provide ongoing support to environmental programs and activities throughout southeast Michigan.

**GreenWays Endowment Fund**

Established in 2000, this fund provides a permanent source of support for the development and maintenance of connected open spaces, trails and habitats in southeast Michigan.

**Grosse Ile Presbyterian Church Fund**

This fund was established in 1992 by John Colina. It provides ongoing support for the ministry of the Grosse Ile Presbyterian Church.

**William J. Hartwig Fund**

The 1941 trust of William J. Hartwig, NBD trustee, established this fund at the Community Foundation in 1997 to support programs that assist senior residents of the city of Detroit.

**Ronald W. Haughton Memorial Scholarship Fund**

This fund provides scholarships to students from Detroit schools who attend Wayne State University, where Mr. Haughton directed the Institute of Labor and Industrial Relations and served as vice president for urban affairs.

**George S. Hedden Gift**

This fund supports in equal shares The Salvation Army, Children's Home of Detroit, and the Damascus Commandery of the Knights Templar.

**HelpSource Endowment Fund**

This fund was established in 1991 to support Huron Services for Youth Inc., which became part of HelpSource – an organization that closed in 2007. To preserve the original intent of the donors to the fund, this endowment supports continuum of care services for youth and families in Washtenaw County, including foster homes, "in residence" therapies, rehabilitation and therapeutic assistance.

**Highland Park Community Endowment Fund**

Tele-Media Corp. of Delaware created this fund in 1996 to support charitable organizations and activities that benefit the residents of the city of Highland Park, Mich.

**Gary J. Hills Memorial Scholarship Fund**

This memorial endowment provides educational merit scholarships to students attending grades six through 12 at University Liggett School, Grosse Pointe Woods, Mich.

**Robert Holmes Scholarship Fund**

This fund provides scholarships for the children of Michigan members of the International Brotherhood of Teamsters.

**HOPE Endowment Fund**

Established in 1998, this fund provides support for charitable organizations and activities that serve the needs of lesbian and gay persons throughout southeast Michigan.

**Eugene Howe Endowment Fund**

Created in 1995 by the estate of Eugene Howe, this fund supports programs of charitable organizations that help homeless persons become self-sufficient, independent, contributing members of society.

**Jean Wright and Joseph L. Hudson Jr. Family Fund**

This fund was established in 1991 by the Hudson family to perpetuate its commitment to the southeast Michigan region.

**Joseph L. Hudson Jr. Founding Chairman Fund**

In 2003, this unrestricted fund was established in recognition of the leadership of Joseph L. Hudson Jr. as chair of the Community Foundation during its first 19 years of service to the region.

**Richard F. Huegli Program Excellence Fund**

The Community Foundation for Southeast Michigan and the United Way for Southeastern Michigan established this fund in 1988 with gifts received in memory of and to honor Richard F. Huegli. An annual award is provided in Mr. Huegli's name to an agency that has demonstrated excellence in meeting human-service needs.

**Hung Family Foundation Fund**

The Hung Family established this fund in 1992 to support charitable organizations and activities, with an emphasis on substance-abuse prevention and/or rehabilitation programs.

**The M.Y. Leung Hung Memorial Fund**

This fund, created by the Hung Family in 1992 in memory of a family member, supports charitable organizations and activities with an emphasis on early childhood education, parental involvement in education, and/or vocational education.

**Evangeline Sheibley Hyett Endowment Fund**

Evangeline Sheibley Hyett established this fund in 1993 to provide scholarship support for students attending the Case Western Reserve University and Wayne State University schools of social work.

**Joyce and Rick Inatome Fund**

In 1994, Joyce and Rick Inatome created this fund to permanently carry out their charitable commitment to the southeast Michigan region.

**Julio Jove Educational Endowment Fund**

Judith and Abe Landau founded this fund in 1992 in memory of their father. The fund has received gifts from many other donors and provides support for the Ennis Center for Children Inc.





*The Community Foundation organized and supported a series of educational workshops for community leaders and representatives of neighborhoods and organizations involved in community development in the city of Detroit. Led by Ian Lockwood, a nationally recognized expert on transportation and urban development, the workshops focused on generally accepted urban design principles and how they might be applied to make neighborhoods more livable and, in turn, improve the social, economic and environmental conditions of the larger community. These workshops were part of an ongoing, multi-year effort supported by the Community Foundation's Detroit Neighborhood Fund.*

*The purpose of the Detroit Neighborhood Fund is to help Detroit's near-east side neighborhoods become a model of urban living. Established in 2005 with funding from the Ford Foundation and the W.K. Kellogg Foundation, this \$15 million fund supports efforts that stimulate community development and provide concrete benefits to all those who live and work in this area of the city. Grants are supporting neighborhood organizations, increasing opportunities for older residents, attracting new retail services, encouraging parent and community involvement in area schools, and developing community-oriented programming on Detroit's riverfront.*

**W.K. Kellogg Foundation Economic Development Fund**

Grants totaling \$1 million from the W.K. Kellogg Foundation established this fund in 1991. It is earmarked for support of regional economic-development activities.

**W.K. Kellogg Foundation Neighborhood Development Endowment Fund**

This endowment supports efforts to strengthen neighborhoods located primarily in an area adjacent to the Detroit east riverfront district and downtown Detroit, and may support other charitable programs.

**W.K. Kellogg Foundation Youth Fund**

The W.K. Kellogg Foundation contributed more than \$1 million in 1991 to establish this fund, advised by youth, to strengthen youth-serving programs in southeast Michigan.

**Fern O. Kelly Fund for Musical Performance**

James A. Kelly established this fund in 1995, in memory of his mother, to support musical performances at the Ethical Society of St. Louis, Mo.

**Kids Klub Foundation Fund**

Untron Industries Inc. established this fund in 1996 to support charitable organizations that assist with the needs and educational development of hearing-impaired children.

**Knight Foundation Fund**

This unrestricted fund benefits from advice on distributions by a named adviser for a period of years.

**The Kresge Foundation Fund for Endowment Building**

This fund was created in 2003 in recognition of The Kresge Foundation's commitment to endowment-building in our region. It provides support for educational, training, outreach and consulting activities begun during the Van Dusen Endowment Challenge and the Touch the Future program.

**The Kresge Fund**

The Kresge Foundation agreed to commit \$5 million in 1984 if the Community Foundation's organizers could raise matching funds. This challenge, which launched the Community Foundation, was met early. This important gift continues to assist the Foundation in meeting emerging community needs.

**Kulka-Scheibner Fund**

Merle Helen Scheibner established this fund in 2001 for the general charitable purposes of the Detroit Science Center, Detroit Historical Society, Burton Endowment Fund of the Detroit Public Library, Michigan Opera Theatre, Detroit Institute of Arts, Detroit Symphony Orchestra, and the Nature Conservancy – Michigan Chapter.

**Chris M. Kurzweil Scholarship Fund**

Mr. Kurzweil established this fund in 1990 to assist children of employees of American Tape Co. (now Intertape Polymer Group) with scholarships for college and other postsecondary education.

**Kathleen McCree Lewis Memorial Fund**

David Baker Lewis established this fund in 2007 in memory of his wife. Ms. McCree Lewis was a Trustee of the Community Foundation from 1999 through 2007. The fund provides support for educational programs benefiting children in Detroit.

**Virgil K. Lobring Scholarship Fund**

Deborah K. Lobring established this fund in 2005 in memory of her husband. The fund provides educational scholarships for students graduating from Southwestern High School in Detroit.

**Dana M. Locniskar Endowment Fund**

Dana M. Locniskar established this fund in 2007 to support charitable programs and activities benefiting southeast Michigan.

**Charles Lomas Memorial Scholarship Fund**

Created in 2000, this fund supports the general charitable purposes of the School District of Dearborn for use in providing scholarships to graduates of the district who are pursuing degrees in education.

**Lonyo Family Chaplaincy Endowment Fund**

This endowment supports the Village of East Harbor Chaplaincy Fund of the Presbyterian Villages of Michigan Foundation.

**Lonyo Family Endowment Fund**

This fund, founded in 1997 by Andrew Lonyo, supports charitable organizations and activities throughout southeast Michigan in recognition of one of the founding families of Detroit.

**Lonyo Family Endowment Fund for the Macomb County Community College**

This endowment supports Macomb Community College, where founder Andrew Lonyo once taught business.

**Fayette and Donald Loria Equality Fund**

This endowment supports programs of the American Civil Liberties Union Fund of Michigan that focus on racial justice and the equal rights of lesbian, gay, bisexual and transgender individuals.

**Gerald Lundy Memorial Scholarship Fund**

The Public Relations Society of America – Detroit Chapter established this fund to provide minority student scholarships for public relations education.

**Chelsea Grace MacLean Memorial Fund**

Established by Mr. and Mrs. Christopher MacLean in memory of their daughter, this fund supports youth group activities and maintenance of the memorial garden at Garden City Presbyterian Church, and the music and theater programs of Livonia Franklin High School.

**Leo E. and Ann June Mainville Fund**

Ms. Mainville's trust established this fund in 1999 to perpetuate her family's commitment to assisting a wide variety of charitable activities throughout southeast Michigan.



**David M. Mark Endowment Fund for The HOPE Fund**

This fund was established by David Mark in 2005 to support charitable organizations that serve the needs of lesbian, gay, bisexual and transgender persons throughout southeast Michigan, in furtherance of the mission of The HOPE Fund.

**Marshall Family Fund**

This fund, created in 1992 by John E. and Diana H. Marshall III, perpetuates their desire to help support the changing needs of our region.

**Joseph and Aretha Marshall Family Endowment Fund**

Joseph C. Marshall III established this fund in honor of his parents, grandparents, nephew, sister and wife. The fund supports charitable endeavors dedicated to redirecting, improving and enriching the lives of young people who are in need of such support.

**Adeline Shaw Martindale Bequest**

Programs within the city of Detroit benefit from Adeline Shaw Martindale's bequest to the Detroit Community Trust, which became part of the Community Foundation in 1986.

**Masco Corporation Fund**

Masco Corp. created this fund in 1988 in support of charitable organizations and activities throughout southeast Michigan.

**Masco Corporation Fund for GreenWays**

Masco Corp. established this fund to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan.

**Leonard Mazerov Fund**

This fund was established by Leonard Mazerov in 2004 to support charitable organizations that serve the needs of lesbian, gay, bisexual and transgender persons throughout southeast Michigan, in furtherance of the mission of The HOPE Fund.

**David and Valerie McCammon Endowment Fund**

This fund was established in 2001 to serve as a lasting testament to the support by Mr. and Mrs. McCammon of charitable activities in southeast Michigan.

**Meijer Family Fund for GreenWays**

This fund was established in 2002 to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan.

**Meijer Inc. Endowment Fund**

Meijer Inc. established this fund in 1992 to continue the Meijer tradition of demonstrating its care for and support of the communities it serves.

**MichCon Endowment Fund**

The MichCon Foundation established this fund in 1986 to enhance charitable organizations and activities within the county of Wayne.

**MichCon Legacy Fund**

This fund was established in 1999 by the MichCon Foundation in honor of the 150th birthday of Michigan Consolidated Gas Co. The fund supports Focus: HOPE, providing revolving loans to students participating in Focus: HOPE's Fast Track job-training program.

**Michigan Academy of Science, Arts and Letters Fund**

This fund, established in 1998 by the Michigan Academy of Science, Arts and Letters and Judge Avern Cohn, provides support for the Cohn Prize in Legal Scholarship, awarded by the Michigan Academy of Science, Arts and Letters.

**Michigan Bell Fund**

The Community Foundation's first corporate contribution was this leadership gift of \$125,000 in 1984 from the Michigan Bell Telephone Co. to establish this flexible fund.

**Michigan Jewish AIDS Coalition Endowment Fund**

The Michigan Jewish AIDS Coalition established this endowment in 2000 in support of its general operations. The Michigan Jewish AIDS Coalition recently closed. In order to fulfill the intent of the donors to this endowment, the fund currently supports the Jewish Gay Network of Michigan.

**Edward J. and Mary Ellen Miller Fund**

Mr. and Mrs. Edward J. Miller created this fund in 1992 to continue their philanthropic support of our community for generations to come.

**Eugene A. and Lois A. Miller Fund**

Mr. and Mrs. Eugene Miller established this fund in 2002 to support charitable organizations and activities benefiting the residents of southeast Michigan.

**Cary Moore Memorial College Scholarship Fund**

This fund was created in 1992 in memory of Cary Moore. It provides postsecondary scholarship assistance to a student from North Farmington High School.

**Frank S. Moran Memorial Foundation Endowment Fund**

Created in 1997, this fund provides support to the charitable organizations and activities throughout southeast Michigan that Mr. Moran, founding partner of Plante & Moran, cared deeply about.

**Jeanette P. Myers Memorial Scholarship Fund**

This fund, established in 1998 by Rodman N. Myers, supports library science scholarship awards presented by the Bloomfield Township Public Library.

**Nora Lynn Napolitan Endowment Fund**

This fund, established in 1999 by Jacquetta Napolitan in memory of her daughter, provides a lasting legacy in support of the charitable organizations and activities of southeast Michigan.

**Neighborhood Endowment Fund**

This fund, founded by an anonymous donor in 1993, perpetuates the Foundation's work with neighborhood-based organizations.

**New Economy Endowment Fund**

This fund supports charitable programs and activities that encourage and enable southeast Michigan to develop and maintain a strong and competitive economy.

**Ann V. and James B. Nicholson Fund**

The Nicholsons created this fund in 1994, demonstrating their commitment to support the charitable needs of southeast Michigan for generations to come.

**Mariam C. Noland and James A. Kelly Endowment Fund**

This permanent endowment, established in 2005, provides flexible charitable dollars to address southeast Michigan's ever-changing needs.

**Oakland County Volunteer Resource Center Endowment Fund**

This fund was established in 1999 to support the volunteer resource center of Lighthouse of Oakland County – a program it no longer administers. In preserving the intent of its donors, the fund currently supports the Romney Center of the United Way for Southeastern Michigan in providing volunteer resource services for the benefit of Oakland County.

**Arthur and Birdie Oberlander Endowment for JHAS**

This memorial endowment funds the charitable activities of Jewish Home & Aging Services in support of residential entertainment, with a preference for bingo.

**Ordoñez Family Scholarship Fund**

Established in 2007 by the Detroit Tigers Foundation, with the support of Magglio and Dagly Ordoñez, this fund provides educational scholarships that benefit graduates of high schools located in southwest Detroit.

**James E. and Christina L. Orr Scholarship Fund**

Annual grants provide scholarship funds to Wayne State University, equally divided between the medical school and the engineering school.

**David and Andrea Page Endowment Fund**

Founded in 1997 by David and Andrea Page, this fund supports the most pressing needs facing southeast Michigan.

**William M. and Mary E. Pagel Fund**

NBD Bank, as trustee of the William M. and Mary E. Pagel Irrevocable Trust, established this fund in 1994 with more than \$7 million. The fund continues to support the charitable organizations and activities originally identified in 1944 by Mr. and Mrs. Pagel.

**The Palmer Fund Endowment**

Established in 1997 by The Palmer Fund, this fund supports charitable organizations and activities that serve the needs of the lesbian and gay community.

**John and Ann Park Charitable Fund**

This fund was established by Mrs. John Park to permanently support charitable organizations and activities throughout the southeast Michigan region.

**PARK Program Endowment Fund**

This fund, established by the Pistons-Palace Foundation and initiated through support from The Kresge Foundation, is helping to maintain 33 parks in the city of Detroit. A wide variety of southeast Michigan corporations support this fund.

**Margaret W. Parker Gift**

The Young Women's Christian Association of Detroit and Family Services of Michigan were designated as beneficiaries by Margaret Parker, whose fund was acquired in 1986 through the Detroit Community Trust.

**Walter A. Payne III Endowment Fund**

This fund, established in 2004 by Miller, Canfield, Paddock and Stone PLC, memorializes the contributions to the nonprofit community made by Walter A. "Andy" Payne III, who, among his many responsibilities and volunteer activities, served with distinction for nearly two decades as the attorney for the Community Foundation.

**Performing Arts Fund**

A gift of \$400,000 in 1985 from the Katherine Tuck Fund allows the Foundation to support activities in the classical performing arts, with preference given to projects which strengthen smaller or emerging classical performing arts organizations.

**Plante & Moran Sons and Daughters Scholarship Fund**

Plante & Moran Group LLC established this fund in 2008 to support educational scholarships that benefit dependent children of staff members of Plante & Moran Holding Group and its related companies.

**Willard Pope Fund**

A bequest of \$77,388 was received in 1990 to support charitable programs in the city of Detroit.

**PRSA Detroit Education Fund**

The Public Relations Society of America – Detroit Chapter created this fund in 1992 to support public-relations education in the chapter's service area.

**REDICO Fund**

In 2008, REDICO established this fund to support a wide variety of charitable organizations and activities, in keeping with its corporate commitment to the region.

**Reighard Family Memorial Scholarship Fund**

Barbara Reighard and her family established this fund in memory of her husband and son, to provide scholarships to graduating students at Whitmer High School, Toledo, Ohio, and Erie Mason High School, Erie, Mich.

**James E. and Kimberly A. Reinert Fund**

This fund was created in 1995 by James and Kimberly Reinert to support zoological parks throughout southeast Michigan.

**Reliance Insurance Company Fund**

This fund, originally established by the Reliance Insurance Co., supports charitable activities and programs benefiting the citizens of the city of Detroit in perpetuity.

**Renaissance of Values Scholarship Fund**

This fund was established in 1990 by Robert and Monica Mylod to assist students in attaining a college education and higher values.

**John P. and Janet V. Rex Family Fund**

In 1997, Janet V. Rex established this fund to support a wide variety of charitable organizations and activities throughout southeast Michigan.

**George and Evelyn Richmond Fund**

George and Evelyn Richmond established this fund to support organizations providing services to those who are sightless, visually impaired, afflicted with Parkinson's Disease, Alzheimer's Disease or heart disease. The fund also supports research into the causes and prevention of these diseases and afflictions.

**Jean H. Robertson Fund for GreenWays**

This fund was established in 2002 to support the development and maintenance of greenways, parks and recreation areas in southeast Michigan, with a preference for projects and programs in Wayne County.

**Jack A. and Aviva Robinson Endowment Fund**

Community Foundation Trustee Jack Robinson and his wife, Aviva, established this fund in 1989 to carry out their commitment to young people by promoting the development of youth and improving their general welfare.

**Stanley and Lenore Rontal Memorial Endowment Fund**

Beth Rontal established this fund in 2006 in memory of her father, a classical music lover who lacked the means to pursue his lifelong dream of becoming a professional musician. The fund supports scholarships for students to study chamber music with the Detroit Symphony Orchestra.

**Louis R. Ross Fund**

Louis R. Ross worked with the Community Foundation for many years through his donor advised fund. In 1999, the Louis R. Ross Fund became an endowed fund of the Community Foundation, perpetuating Mr. Ross' generous civic commitment to a wide variety of charitable organizations and activities.

**Karl Saulitis Memorial Fund for Fighting Blood Cancers**

Jennifer L. Saulitis established this fund in 2007 in memory of her husband. The fund supports the charitable purposes of the Marrow Foundation, the Children's Leukemia Foundation of Michigan, the Leukemia & Lymphoma Society Inc., and the Lymphoma Research Foundation.

**Myron "Mike" P. Savoie Fund**

The family, friends and colleagues of Myron "Mike" Savoie established this fund in honor of the well-known business and civic leader. This fund provides permanent, flexible support for a wide variety of charitable organizations and activities in southeast Michigan.

**M. Ralph and Geraldine M. Schafer Fund**

This fund was established in 1992 with a bequest from the estate of M. Ralph Schafer and is designated to support the Home for the Aged Little Sisters of the Poor's charitable activities benefiting the citizens of Detroit.

**Jeptha Wade Schureman Scholarship Fund**

This fund provides scholarships to fatherless students in southeast Michigan who are studying law, nursing, medicine or dentistry at one of Michigan's 15 public universities.

**Alan and Marianne Schwartz Fund  
(Schwartz Family Foundation Fund)**

This fund, established in 1998, helps build a strong future for the region by providing permanent, flexible funding for a wide range of charitable organizations and activities.

**Sally and Bill Shelden Fund**

Sally and Bill Shelden established this fund in 2007 to support charitable programs benefiting southeast Michigan.

**Max Silk Scholarship Fund**

The Friends of Max Silk took \$11,000 they raised in 1986 in honor of his 80th birthday and created this living memorial, which supports the Sunshine Community School.

**Richard K. and Barbara W. Simonds Fund**

This fund was established in 2007 by Richard K. and Barbara W. Simonds to support health and human service programs and activities that benefit at-risk populations in southeast Michigan.

**Ida and Conrad H. Smith Endowment Fund for the  
Detroit Institute of Arts**

This fund was established in 2000 by the Raymond C. Smith Foundation Fund to provide support to the Detroit Institute of Arts for educational programs of the Department of American Art.

**Ida and Conrad H. Smith Endowment for the  
Michigan Opera Theatre**

This fund was established in 2000 by the Raymond C. Smith Foundation Fund to provide support for an annual opera performance of the Michigan Opera Theatre.

**Otis M. Smith Scholarship Fund**

This fund was created in 1992 by Otis M. Smith in recognition of the significant impact his mother had on his life. This fund provides scholarships to select single mothers residing in Wayne, Oakland or Macomb counties, to assist them in obtaining postsecondary education.

**Raymond C. Smith Foundation Endowment Fund**

Established in 1994 by Raymond C. Smith, a lifelong resident of the Detroit community, the fund (formerly a private foundation) has a particular interest in activities in the city of Detroit.

**Roger B. Smith Cancer Research Fund**

This memorial fund was established in 2007 and supports public charities providing innovative cancer diagnosis, treatment and research.

**Southeast Michigan Youth Leadership Fund**

Created with gifts which were contributed to match the W.K. Kellogg Foundation Youth Fund, this fund supports activities undertaken by and for the young people of southeast Michigan.

**Southern Wayne County Regional Chamber Fund**

Members of the Southern Wayne County Regional Chamber established this fund in 1992 to provide scholarships to individuals residing in the Chamber's service area and to support other charitable activities in southern Wayne County.

**Span Corporation Endowment for Child and Family Services**

This fund, established in 1998 by Michael F. Grosh, provides permanent support to charitable organizations and activities that assist with the needs of children, families and youth.

**Arlene Spohn Charitable Fund**

This fund provides general operating support to six nonprofit organizations: The Southeastern Michigan Chapter of the Scleroderma Foundation, the Penrickton Center for Blind Children, the Barbara Ann Karmanos Cancer Institute, the American Lung Association of Michigan, John Glenn High School (Westland), and Garden City High School.

**Helen Tallman Fund**

A gift in 2005 from the Helen Tallman Trust established this fund to support medical care, medical research and scholarships in medicine and engineering, as well as efforts for poor or disadvantaged individuals and victims of natural disasters and other catastrophes.

**Doreen Wessel Taylor Fund**

Created in 1997, this fund supports charitable organizations throughout southeast Michigan, with preference given to organizations and activities in the performing arts.

**Mabel French Taylor Memorial Fund**

Proceeds from the Mary Savage Taylor Estate Trust created this fund in 2004. This fund supports the Capuchin Community Center of Detroit.

**Thomas Fiedler and Thomas Taylor Endowment for The HOPE Fund**

Thomas M. Fiedler and Thomas C. Taylor established this fund in honor of their parents, brothers and their families. The fund is in support of charitable organizations that serve the needs of lesbian, gay and transgender persons throughout southeast Michigan, in furtherance of the mission of The HOPE Fund.

**Richard J. and Betty J. Thoma Endowment Fund**

Richard J. and Betty J. Thoma each provided for a gift to the Community Foundation as part of their estates. The resulting endowment serves as a lasting testament to their support of charitable programs in southeast Michigan.

**TI Group/Bundy Corporation Fund**

After its acquisition of Bundy Corp., the TI Group contributed \$200,000 in 1988 to create this fund for youth as a way to recognize and continue Bundy Corp.'s philanthropic presence in southeast Michigan.

**James Tocco Fund**

James Tocco established this fund in 2003 to support the Eugene Istomin endowed piano chair at the Great Lakes Chamber Music Festival.

**Robert C.J. Traub Memorial Scholarship Travel Fund**

This fund was established in 2002 and provides educational travel scholarships in the fields of music and art that benefit students graduating from Bloomfield Hills schools.

**Turning Point Endowment Fund**

William E. Martin made the initial gift in 1988 to create this designated fund, which provides ongoing support for Turning Point Inc., a human-service organization in Macomb County.

**Bebe Ann and John F. Vallance Fund**

Mrs. Vallance established this fund to support charitable organizations working to enhance the lives of children with special needs. The fund is dedicated to helping organizations that provide a wide variety of services and technological assistance not funded through traditional sources.

**Enrico and Marie Vespa Scholarship Fund**

Mrs. Marie Vespa established this fund in 1995 to provide educational scholarships to current employees of English Gardens Corp. and/or their sons and daughters.

**James B. Webber Jr. Fund**

The children and wife of James B. Webber Jr. established this fund in 1987 to recognize outstanding citizenship in the Detroit middle school that bears his name. Each year, eighth-grade students compete for awards from the fund.

**Wesstand Fund**

This fund was created in 1993 with proceeds contributed by Mr. and Mrs. Joseph G. Standart Jr. It provides ongoing support to the University Liggett School.

**Whitney Fund**

Originally established in 1991 as a supporting organization, this fund has received assets from the Katherine Tuck Fund and the David M. Whitney Fund. In 2007, the Whitney Fund merged into the Community Foundation as an endowment and will continue the Whitney Fund's legacy of supporting a wide variety of charitable causes benefiting southeast Michigan.





*The Community Foundation's grantmaking has long focused on helping to build a stronger, more effective nonprofit community. The Community Foundation's grant to Nonprofit Enterprise at Work Inc. (NEW) supports expanded outreach and delivery of important programs to improve the management of nonprofit organizations in southeast Michigan.*

*Founded in 2003, NEW is well-respected for its innovative work strengthening nonprofit management and offering solutions to issues facing the nonprofit community. In refining its role as a provider of capacity-building services, NEW has developed programming to meet the changing business models and management needs of nonprofits in southeast Michigan. NEW's programs help nonprofit organizations improve governance and board leadership, and reduce costs through shared services. Their programs and services are creating more efficient organizations and a more vibrant nonprofit community.*

#### **Widman Fund**

The trustees of the Widman Foundation established this fund in 1997 to support charitable organizations and activities that enable persons with developmental disabilities to enhance the quality of their lives through independence, self-esteem and community participation.

#### **Elizabeth M. Wight Fund**

In her will, which bequeathed approximately \$1 million in 1986 to the Community Foundation, Elizabeth McColl Wight asked that grants support programs that benefit vision or hearing-impaired persons.

#### **Wildlife Conservation and Education Fund**

Established in 2007, this fund supports conservation and conservation education, the protection of natural resources, and wildlife management in southeast Michigan.

#### **Frank Winchell Fund**

This fund was established in 2001 to support education and research in the field of engineering at Purdue University.

#### **The Winkelman Fund**

A contribution of \$100,000 in 1985 from the Winkelman Brothers Apparel Foundation is used to support a variety of organizations.

#### **Women's City Club of Detroit Endowment Fund**

In 1993, the Women's City Club of Detroit established this fund with an initial contribution of \$117,000 to support charitable activities that benefit women throughout southeast Michigan.

#### **Hosley Word Jr. and Ron Tioran Fund**

Established in 2002, this fund supported the AIDS Consortium of Southeastern Michigan Inc. The AIDS Consortium of Southeastern Michigan Inc. recently closed. In order to fulfill the intent of the donors, this fund currently provides general charitable support to AIDS Partnership Michigan.

## Agency Endowment Funds

Nonprofit agencies can establish an endowment with the Community Foundation to support their general operations or a specific program. In so doing, these nonprofits benefit from a range of Community Foundation services, including marketing support and investment oversight. The following nonprofit organizations have established or are the designated beneficiaries of endowments held at the Community Foundation.

### Accounting Aid Society (Detroit)

Accounting Aid Society Endowment Fund

### Adult Well-Being Services (Detroit)

Adult Well-Being Services Endowment Fund

- Clarence and Grace Chamberlin Fund for Adult Well-Being Services

### Affirmations Lesbian and Gay Community Center (Ferndale)

Affirmations Endowment Fund

- Dorothy Ellis Cassis Memorial Fund
- Nancy Katz and Margo Dichtelmiller Fund
- George D. Westerman and Charles C. Lemon Fund

### AIDS Partnership Michigan Inc. (Detroit)

AIDS Partnership Michigan – Robert E. Riley Fund

- David R. Nowakowski Fund

### Allen Creek Preschool (Ann Arbor)

Allen Creek Preschool Endowment Fund

### Alliance for the Mentally Ill of Oakland County (Southfield)

Alliance for the Mentally Ill of Oakland County Endowment Fund

### Alternatives for Girls (Detroit)

Alternatives for Girls Endowment Fund

### American Red Cross – Southeastern Michigan Chapter (Detroit)

American Red Cross Southeastern Michigan Chapter Endowment Fund

- Christ Church Grosse Pointe – Beyond Parish Ministry Disaster Relief Fund
- Adelyn B. Devereaux Fund
- Irma Elder Fund
- Charles W. and Jean M. Elliot Disaster Relief Fund
- Henry T. Ewald Fund
- Sherman J. Fitzsimons Jr. Fund
- John B. and Peggy Ford III Disaster Relief Fund
- Kmart Corporation Fund
- Munder Capital Management Fund
- Nicholson Family Red Cross Disaster Fund
- Anne C. St. Clair Red Cross Disaster Fund

- E.A. "Bud" Schirmer Fund

- William C. and Eleanore R. Schultz Fund

- Paul and Barbara Trudgen Fund

- Joan B. and Gerald E. Warren Disaster Relief Fund

### Angels' Place (Southfield)

Angels' Place Endowment Fund

### Arab Community Center for Economic and Social Services (ACCESS) (Dearborn)

Arab American National Museum Endowment Fund

Arab American National Museum Endowment Fund for Public Programming (manager of public programs)

### The Art Center (Mount Clemens)

Art Center Endowment Fund

- Gebran S. and Suzanne P. Anton Foundation Fund

### Arts League of Michigan Inc. (Detroit)

Arts League of Michigan Inc. Endowment Fund

### ArtServe Michigan (Southfield)

ArtServe Michigan Fund

- Barbara Kratchman Fund to Support Michigan Artists and Their Art

### Berkley Public Library (Berkley)

Berkley Public Library Endowment Fund

### Birmingham Bloomfield Art Center Inc. (Birmingham)

Birmingham Bloomfield Art Center Endowment Fund

### Birmingham Historical Society (Birmingham)

Birmingham Historical Society Museum Fund

### Birmingham Unitarian Church (Bloomfield Hills)

Birmingham Unitarian Church Endowment Fund

### Bloomfield Hills School District (Bloomfield Hills)

Bloomfield Hills Schools Endowment Fund

### Bloomfield Township Public Library (Bloomfield Hills)

Bloomfield Township Public Library Endowment Fund

- Yvonne Y. Atkinson Fund
- Lawrence Smith and Isabel Francis Smith Challenge Grant Fund



**Boy Scouts of America, Detroit Area Council (Detroit)**

Boy Scouts of America – Detroit Area Council Endowment Fund

**Brightmoor Christian Church for Franklin Road Christian School (Southfield)**

Franklin Road Endowment Fund

**Brighton District Library (Brighton)**

Brighton District Library Endowment Fund

**Cathedral Church of St. Paul (Detroit)**

Friends of the Cathedral Church of St. Paul Endowment Fund

**Catholic Social Services of Washtenaw County (Ann Arbor)**

Catholic Social Services of Washtenaw County Endowment Fund

**Chamber Music Society of Detroit (Farmington Hills)**

Chamber Music Society of Detroit Endowment Fund

- David and Andrea Page Period Music Endowment Fund

**Chelsea District Library (Chelsea)**

Chelsea District Library Endowment Fund

**Chelsea Education Foundation (Chelsea)**

- Mary E. Merkel Endowment Fund
- Joseph K. Piasecki Endowment Fund
- Electa M. Wagner and Robert W. Wagner Family Endowment Fund

**Child Abuse and Neglect Council of Oakland County (Pontiac)**

Child Abuse and Neglect Council of Oakland County Fund

**Child Care Coordinating Council of Detroit/Wayne County Inc. (Detroit)**

Child Care Coordinating Council of Detroit/Wayne County Endowment Fund

**Children's Hospital of Michigan (Detroit)**

Children's Hospital Endowment Fund

- Ingrid and Ashok Sarnaik Endowment Fund for Critical Care and Sickle Cell Support

**Children's Leukemia Foundation of Michigan (Southfield)**

Children's Leukemia Foundation of Michigan Endowment Fund

- ANR Pipeline Company Fund
- Patrick K. Egan Memorial Fund
- Uwe K. Faulhaber Memorial Fund
- Glen W. Fortinberry Endowment Fund
- Kathleen Damioli Hughes Memorial Fund
- Bobby L. Jones Memorial Fund
- Casey Ann MacKellar Memorial Fund
- Hugh A. Miller Fund
- Jill Marie Sienko Memorial Fund

**Christ Child Society of Detroit (Detroit)**

Christ Child Society of Detroit Endowment Fund

**Church of the Messiah Housing Corp. (Detroit)**

Church of the Messiah Housing Corporation Endowment Fund

- George R. and Elise M. Fink Foundation Fund

**Citizens Research Council of Michigan (Livonia)**

Citizens Research Council Endowment Fund

**Clinton River Watershed Council (Rochester)**

Clinton River Watershed Council Fund

**Common Ground (Bloomfield Hills)**

Common Ground Endowment Fund

- Ellen and Joseph Price Fund for Common Ground Sanctuary

**The Community House (Birmingham)**

Community House Endowment Fund

- Helen and Barbara Van Dusen Endowment Fund

**Community Living Centers Inc. (Farmington Hills)**

Community Living Centers Endowment Fund

**Community Opportunity Center (Livonia)**

Community Opportunity Center Endowment Fund

**Crossroads of Michigan (Detroit)**

Crossroads of Michigan Endowment Fund

- Clarence and Grace Chamberlin Fund for Crossroads of Michigan

**Detroit Area Pre-College Engineering Program Inc. (Detroit)**

Detroit Area Pre-College Engineering Program Endowment Fund

**Detroit Artists Market (Detroit)**

Detroit Artists Market Endowment Fund

**Detroit Chamber Winds and Strings (Southfield)**

Detroit Chamber Winds Fund

- Faye and Seymour Okun Innovative Projects Fund

**Detroit Historical Society (Detroit)**

Detroit Historical Society Endowment Fund

- Lonyo Family Endowment Fund for the Detroit Historical Society

**Detroit Institute of Arts (Detroit)**

Detroit Institute of Arts Endowment Fund

**Detroit Institute of Ophthalmology (Grosse Pointe Park)**

Detroit Institute of Ophthalmology Fund

**Detroit Regional Chamber Foundation Inc. (Detroit)**

Van Dusen/Compact College Fund I  
(supports the Van Dusen/Compact College Fund I program)

- Mayor Dennis W. Archer Compact Scholars Fund
- Awrey Bakeries Inc. Fund
- Curtis C. Carmichael Fund (Copper & Brass Sales Inc.)
- Casey Communications Management Inc. Fund
- Children First Fund (Detroit Free Press)
- The Chrysler Foundation – Detroit Compact Scholarship Fund
- Great Lakes Gas Transmission Limited Partnership Fund
- Kmart Compact Scholarship Fund
- Ross Roy Communications Scholarship Fund
- Sinai Hospital of Greater Detroit Fund
- Frank E. Smith Scholars Fund
- Richard C. Van Dusen Fund (Dickinson Wright PLLC)
- Van Dusen/Compact College Fund II
- Weir, Manuel, Snyder & Ranke Inc. Scholarship Fund

**Detroit Regional Chamber Foundation Inc. for Leadership Detroit (Detroit)**

Douglas E. Busbey Leadership Detroit Fund

**Detroit Riverfront Conservancy Inc. (Detroit)**

Dequindre Cut Maintenance Endowment Fund  
Detroit Riverfront Conservancy Endowment Fund  
Peter Stroh Fund for the Detroit Riverfront Conservancy

**Detroit Science Center (Detroit)**

Detroit Science Center Endowment Fund

- Clarence and Grace Chamberlin Fund for the Detroit Science Center

**Detroit Section, Society of Plastics Engineers (Troy)**

SPE Fund

**Detroit Symphony Orchestra Inc. (Detroit)**

Detroit Symphony Orchestra Endowment Fund

- Beverly Franzblau Baker Fund for the DSO
- Bauder Family Endowment Fund for the DSO
- John B. and Mary H. Ford Detroit Symphony Orchestra Hall Fund
- Victor and Gale Girolami Endowment Fund

**Detroit Waldorf School (Detroit)**

Detroit Waldorf School Endowment Fund

**Detroit Zoological Society (Royal Oak)**

Detroit Zoological Society Endowment Fund

- Clarence and Grace Chamberlin Fund for the Detroit Zoological Society

**Ecumenical Theological Seminary (Detroit)**

Ecumenical Theological Seminary Endowment Fund

- John E. Biersdorf Fund
- Anneliese Sinnott O.P. Fund
- David W. Swink Fund

**Ehlers-Danlos National Foundation Inc. (Los Angeles)**

Ehlers-Danlos National Foundation Fund

**Eta Phi Beta Sorority Foundation Inc. (Detroit)**

Eta Phi Beta Sorority Inc. Endowment Fund

**Eton Academy (Birmingham)**

Eton Academy Endowment Fund

**Farmington/Farmington Hills Foundation for Youth and Families (Farmington Hills)**

Farmington/Farmington Hills Fund for Youth and Families

- Grainger Fund

**Ferndale Educational Foundation (Ferndale)**

Ferndale Educational Foundation Fund

**Focus: HOPE (Detroit)**

Focus: HOPE Endowment Fund

- Clarence and Grace Chamberlin Fund for Focus: HOPE
- Ellen and Joseph Price Fund for Focus: HOPE

**Franklin-Wright Settlements Inc. (Detroit)**

Franklin-Wright Settlements Endowment Fund

**Friends of the Wayne Public Library (Wayne)**

Friends of the Wayne Public Library Endowment Fund

**Friends of the Wyandotte Museums (Wyandotte)**

The Friends of the Wyandotte Museums Endowment Fund

**Friends School in Detroit Inc. (Detroit)**

Wade McCree/Friends School in Detroit Endowment Fund

**Furniture Resource Center (Pontiac)**

Margaret T. Pomeroy Tribute Fund

**The Futures Foundation (Clinton Township)**

The Futures Foundation Fund

**Garden Club of Michigan (Grosse Pointe Shores)**

Garden Club of Michigan Endowment Fund

**Gateway Montessori School (Birmingham)**

Gateway Montessori School Endowment Fund

**Girl Scouts of Southeast Michigan (Detroit)**

Girl Scouts of Southeastern Michigan Endowment Fund

**Gleaners Community Food Bank of Southeastern Michigan (Detroit)**

Gleaners Endowment Fund

- Fighting Hunger Together Fund
- Nate Gooden, Hand in Hand Foundation Fund for Gleaners
- Taste of the NFL Fund for Gleaners
- Joan and Wayne Webber Fund

**Goodwill Industries of Greater Detroit Foundation (Detroit)**

Goodwill Industries of Greater Detroit Foundation Endowment Fund (Supports the Jobship Program)

**Grandmont/Rosedale Development Corp. (Detroit)**

GRDC Neighborhood Legacy Fund

- Janice Marshall Memorial Fund

**Great Lakes Chamber Music Festival (Southfield)**

Great Lakes Chamber Music Festival Fund

- Ruth Laredo Fund
- Anthony M. Tocco Artistic Director Chair Fund

**Great Lakes Lighthouse Keepers Association (Mackinaw City)**

Great Lakes Lighthouse Keepers Association Endowment Fund

**The Greening of Detroit (Detroit)**

E. Eleanor Marsh Maintenance Fund for The Greening of Detroit

**Grosse Ile Historical Society (Grosse Ile)**

Grosse Ile Historical Society Lighthouse Fund

**Grosse Pointe Public Library (Grosse Pointe Farms)**

Grosse Pointe Public Library Endowment Fund

**Grosse Pointe War Memorial Association (Grosse Pointe Farms)**

Grosse Pointe War Memorial Endowment Fund

**HAVEN Inc. (Pontiac)**

HAVEN Endowment Fund

- Lochniskar Beck Fund for HAVEN

**High/Scope Educational Research Foundation (Ypsilanti)**

High/Scope Endowment Fund

- Education Through Movement: Building the Foundation Fund
- Marilyn Thomas Fund
- Hubert J. and Catherine P. Weikart Memorial Scholarship Fund

**Historical Society for the United States District Court for the Eastern District of Michigan (Detroit)**

Historical Society for the United States District Court for the Eastern District of Michigan Endowment Fund

**Hospice of Michigan Inc. (Southfield)**

Hospice of Michigan Endowment Fund

**Humane Society of Livingston County (Howell)**

Humane Society of Livingston County Endowment Fund

**Huron-Clinton Metroparks Foundation (Brighton)**

Huron-Clinton Metroparks Foundation Fund

**Huron Valley Educational Foundation (Milford)**

Huron Valley Educational Foundation Endowment Fund

**International Institute of Metropolitan Detroit Inc. (Detroit)**

International Institute Endowment Fund

**Japan-America Society of Greater Detroit and Windsor (Detroit)**

Japan-America Society Fund

**JARC (Farmington Hills)**

Norman G. Wachler Endowment Fund for JARC

- Joyce Keller and Michael A. Walch Fund

**Jewish Family Service of Metropolitan Detroit (West Bloomfield)**

Jewish Family Service Endowment Fund

Windows Endowment Fund (Family Violence Prevention)

- Amy and Dr. Mark H. Haimann Family Fund
- Judy and John Marx Fund
- Patti L. Nemer Fund

**Joy of Jesus Inc. (Detroit)**

Joy of Jesus Inc. Endowment Fund

**Judson Center Inc. (Royal Oak)**

Tina and George Milidrag Fund for Innovation

**JVS (Southfield)**

JVS JOIN Program Fund

JVS – Realizing Life’s Potential – Endowment Fund

- Hadas and Dennis Bernard Family Fund
- Jeanette and Oscar Cook Fund
- Elyse Goldin Essick & David Foltyn Family Fund
- Dr. Ron and Andrea Hurwitz Family Fund
- Barbara and Donald Nurenberg Family Fund
- Henry and Mary Piotrowski Fund (Adult Day and Work Activity Program)
- Linda and Jack Schechter Family Fund

**Kadima: Jewish Support Services for Adults with Mental Illness (Southfield)**

Kadima Operational Endowment Fund



Supporting organizations that positively impact the well-being of southeast Michigan's residents in effective and innovative ways is a major focus of the Community Foundation. Increasing numbers of working poor and unemployed individuals in our region do not have access to health care. The Hope Medical Clinic in Ypsilanti is responding to the needs of the community by creating strong partnerships with local hospitals, universities, pharmaceutical companies, the local medical community and other nonprofit organizations to provide affordable health care. Building on the Hope Clinic's success in Ypsilanti, a Community Foundation grant supports the launch of a satellite branch of the clinic in the city of Wayne. The Community Foundation has long supported the development and programs of organizations with good models of service that can be replicated in other sites in the region.

**Barbara Ann Karmanos Cancer Institute (Detroit)**  
Barbara Ann Karmanos Cancer Institute Endowment Fund

**Lawrence Technological University (Southfield)**  
Lawrence Technological University Endowment Fund (Scholarships)  

- Clarence and Grace Chamberlin Fund for Lawrence Technological University (Scholarships)

**Life Challenge of Southeastern Michigan (Detroit)**  
Life Challenge of Southeastern Michigan Endowment Fund

**Lighthouse of Oakland County Inc. (Pontiac)**  
Lighthouse of Oakland County Inc. Endowment Fund  

- Herbert N. and Nancy M. Weingarten Endowment Fund

**Livingston Area Council Against Spouse Abuse (LACASA) (Howell)**  
LACASA Endowment Fund

**Livingston County Catholic Social Services (Howell)**  
Livingston County Catholic Social Services Endowment Fund  

- Rev. William J. Carolin Fund

**Livingston County United Way (Brighton)**  
Livingston County United Way Endowment Fund

**Livingston Land Conservancy Inc. (Brighton)**  
Livingston Land Conservancy Endowment Fund

**Loyola High School (Detroit)**  
Loyola High School Foundation Fund

**Macomb County Historical Society (Mount Clemens)**  
Macomb County Historical Society – Crocker House Museum Fund

**Mariners' Church of Detroit (Detroit)**  
Answer Club Endowment Fund

**Michigan Aerospace Foundation Inc. (Ann Arbor)**  
Michigan Aerospace Foundation Endowment Fund for the Yankee Air Museum

**Michigan Art Education Association (Gaylord)**  
Michigan Art Education Association Memorial Endowment Fund (Scholarships for Students)  
Michigan Art Education Association Professional Development Fund (Scholarships for Educators)



**Michigan Conference Women's Missionary Society of the AME Church (Detroit)**

Michigan Conference Women's Missionary Society of the AME Church Endowment Fund

**Michigan Environmental Council (Lansing)**

Michigan Environmental Council Endowment Fund

**Michigan Interfaith Trust Fund (Lansing)**

Michigan Interfaith Trust Fund Endowment Fund

**Michigan Mountain Biking Association (Waterford)**

Michigan Mountain Biking Association Endowment Fund

**Michigan Opera Theatre (Detroit)**

Michigan Opera Theatre Endowment Fund

**Michigan Psychoanalytic Foundation (Farmington Hills)**

Michigan Psychoanalytic Foundation Endowment Fund

**Minerva Education and Development Foundation (Detroit)**

Minerva Education and Development Foundation Fund

- Doris B. Corsey Arnold Fund
- James and Patricia Solomon Memorial Fund

**National Kidney Foundation of Michigan Inc. (Ann Arbor)**

National Kidney Foundation of Michigan Endowment Fund

**Neighborhood Club (Grosse Pointe)**

Neighborhood Club Endowment Fund

- Mrs. Caroline W. Kuhn Fund

**New Detroit Inc. (Detroit)**

New Detroit Race Relations Fund

**Northville District Library (Northville)**

Northville District Library Endowment Fund

**Oakland Family Services (Pontiac)**

Oakland Family Services Endowment Fund

**Oakland Livingston Human Service Agency (Pontiac)**

Oakland Livingston Human Service Agency Fund

**Oakwood Healthcare System Foundation (Dearborn)**

Oakwood Healthcare System Foundation Endowment Fund

**Old Newsboys' Goodfellows Fund of Detroit (Detroit)**

Old Newsboys' Goodfellows Fund of Detroit Endowment Fund

Old Newsboys' Goodfellows Fund of Detroit Memorial Fund

**P.A.L.S. Inc. (Dearborn Heights)**

P.A.L.S. Inc. Endowment Fund

**Rosa L. Parks Scholarship Foundation (Detroit)**

Rosa L. Parks Scholarship Foundation Fund

**Pewabic Society Inc. (Detroit)**

Pewabic Pottery Fund

**Planned Parenthood Mid and South Michigan (Ann Arbor)**

Planned Parenthood Mid and South Michigan Endowment Fund

**Plymouth District Library (Plymouth)**

Plymouth District Library Endowment Fund

Plymouth District Library Children's Fund

**Presbyterian Villages of Michigan (Southfield)**

Presbyterian Villages of Michigan Endowment Fund

**Presbyterian Villages of Michigan Foundation (Southfield)**

Chaplaincy Fund for Presbyterian Villages of Michigan

Presbyterian Villages of Michigan Foundation Fund for Green Houses

**Pro Musica of Detroit Inc. (Farmington Hills)**

Pro Musica Endowment Fund

**Purple Rose Theatre Company (Chelsea)**

Purple Rose Theatre Company Endowment Fund

**RARE Foundation (Troy)**

RARE Foundation Endowment Fund

**Recording for the Blind & Dyslexic – Michigan Unit (Troy)**

Recording for the Blind & Dyslexic – Michigan Unit

Endowment Fund

**Redford Township District Library (Redford Township)**

Frances Carpenter Endowment Fund for the Redford Township District Library

**Rochester College (Rochester Hills)**

Rochester College Endowment Fund

- Dr. Royce L. Dickinson Jr. Memorial Fund
- Molly Lynn Fund
- Norplex Associates Warren M. Beevers Memorial Fund
- Rosalie Turner Endowment Fund

**Roeper School (Bloomfield Hills)**

Roeper School Fund

- Erin and Blayne Milbeck Fund

**Rose Hill Foundation (Holly)**

Rose Hill Foundation Fund

- Don and Jeannine Gundle Family Fund
- John D. Kelly Fund
- Mitchell Scott Ross Memorial Fund
- Craig M. Vander Broek Memorial Fund

**Ruth Ellis Center Inc. (Highland Park)**

Ruth Ellis Center Legacy Fund

**Sacred Heart Rehabilitation Center Inc. (Memphis)**

Sacred Heart Rehabilitation Center Endowment Fund

- Clarence and Grace Chamberlin Fund for Sacred Heart Rehabilitation

**Services for Older Citizens Inc. (Grosse Pointe)**

Services for Older Citizens Endowment Fund

**Six Rivers Regional Land Conservancy (Rochester)**

Six Rivers Regional Land Conservancy Endowment Fund

**Southeastern Michigan Health Association (Detroit)**

SEMHA Public Health Improvement Fund

**Southwest Detroit Business Association Inc. (Detroit)**

Southwest Detroit Business Association Endowment Fund

**Spaulding for Children (Southfield)**

Spaulding for Children Endowment Fund

**Sphinx Organization (Detroit)**

Sphinx Organization Endowment Fund

- Bauder Sphinx Fellow Fund
- Bauder Sphinx Symphony Conductor's Chair Fund

**St. Joseph Mercy Oakland (Pontiac)**

St. Joseph Mercy – Oakland Endowment Fund

**St. Thomas More Academy (Burton)**

St. Thomas More Academy Endowment Fund

**Starfish Family Services (Inkster)**

Starfish Family Services Endowment Fund

**James Tatum Foundation for the Arts Inc. (Detroit)**

James Tatum Foundation for the Arts Fund

**Think Detroit PAL (Detroit)**

Think Detroit PAL Endowment Fund

- D. Duane Hurtt Memorial Fund for Think Detroit PAL

**Travelers Aid Society of Metropolitan Detroit (Detroit)**

Travelers Aid Society of Metropolitan Detroit Endowment Fund

**Triangle Foundation Inc. (Detroit)**

Triangle Foundation Endowment Fund

**Tuesday Musicale of Detroit (Grosse Pointe Farms)**

The Tuesday Musicale of Detroit Endowment Fund

**United Methodist Retirement Communities Inc. (Chelsea)**

United Methodist Retirement Communities Endowment Fund

**United Negro College Fund Inc. (Detroit)**

United Negro College Fund – Michigan Endowment Fund (Scholarships)

- Clarence and Grace Chamberlin Fund for United Negro College Fund – Michigan (General Operations)

**United Way for Southeastern Michigan (Detroit)**

United Way for Southeastern Michigan Endowment Fund

- George W. Romney Fund for Volunteerism (Center for Volunteering)

**Variety FAR Conservatory of Therapeutic and Performing Arts (Birmingham)**

Cindy Leonard Scholarship Endowment Fund for Variety FAR Conservatory of Therapeutic and Performing Arts

**Vista Maria (Dearborn Heights)**

Vista Maria Endowment Fund

**Volunteers in Prevention, Probation and Prisons Inc. (Detroit)**

VIP Endowment Fund

**Warren/Conner Development Coalition (Detroit)**

Warren/Conner Development Coalition Endowment Fund

**Wayne State University/Merrill Palmer Institute (Detroit)**

Wayne State University/Merrill-Palmer Skillman Institute Endowment Fund

**Charles H. Wright Museum of African American History (Detroit)**

Museum of African American History Endowment Fund

- William F. and Wilma Ray Bledsoe Endowment Fund

**The YES Foundation (Bingham Farms)**

The YES Foundation Endowment Fund

- Leroy C. Richie Fund for The YES Foundation

**Yeshiva Beth Yehudah (Southfield)**

Yeshiva Beth Yehudah Fund

**YMCA of Metropolitan Detroit (Detroit)**

YMCA of Metropolitan Detroit Endowment Fund

YMCA of Metropolitan Detroit Fund for Children's Literacy and Cultural Programs

- James A. Tuck Fund for Children

**YWCA of Western Wayne County (Inkster)**

YWCA of Western Wayne County Endowment Fund

## Advised Endowment Funds

Advised endowments enable donors to leave a permanent legacy while actively participating in recommending grants to be made from the fund annually. We are grateful to the donors who have established the following advised endowments with the Community Foundation.

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Ryanne Akins Fund  
 Richard and Mona Alonzo Family Fund  
 Anonymous Fund (1)  
 Dr. Donald and Dale Austin Community Fund  
 Baiardi Family Charitable Endowment Fund  
 Barkett-Elder Foundation Fund  
 Mary E. Bennick Endowment Fund  
 Charles B. Bohn Fund  
 Julie and John Bostick Family Fund  
 Alexa J. Brown Memorial Endowment Fund  
 Howard Camden Endowed Family Fund  
 Roy D. Chapin Foundation Fund  
 Cieszynski Family Charitable Fund  
 Cohen Family Endowment Fund  
 Leo, Eleanore and Ronald Cooney Fund  
 Day Stroh Family Fund  
 James Pearson Duffy Endowment Fund  
 Ebeid Family Fund  
 Eric Charles Designs Fund  
 Marjorie S. Fisher Endowment Fund  
 Fisher-Cummings Family Endowment Fund  
 Daniel and Patricia Frank Family Fund  
 William Y. and Nancy Pierson Gard Endowment Fund  
 Susan and Merrill Gordon Family Fund  
 Henry M. Grix and Howard W. Israel Endowment Fund  
 Gualdoni Family Endowed Fund  
 Bill and Sue Hermann Family Fund  
 Gilbert Hudson Fund  
 Jean Wright Hudson and Joseph L. Hudson Jr. Family Fund for Civic and Cultural Enrichment  
 Kerr, Russell and Weber PLC Fund  
 Kerr, Russell and Weber PLC II Fund

Knudsen Family Fund  
 Dana M. Locniskar and Christine A. Beck Family Fund  
 Ludwig Foundation Fund  
 Frank W. Lynch and Roberta Jane Lynch Endowed Family Fund  
 MacFarlane Family Fund  
 Dr. Bill and Florine Mark-Ross Fund for A.L.S. Research  
 James F. and Frances McDonnell Fund  
 Ryan D. McNeil Foundation Endowment Fund  
 Meyers Family Foundation Fund  
 Sarah Moore and Woodside Fund  
 Morda Family Fund  
 David and Andrea Page Family Fund I  
 David and Andrea Page Family Fund II  
 Norman and Susan Pappas Fund  
 Colleen O. and Gary C. Peters Family Endowment Fund  
 Pomeroy-Stutz Family Fund  
 Glenda Price Endowment Fund  
 Chester Przyjemski Endowment Fund  
 Ruth Rattner Endowment Fund  
 Thomas R. and Priscilla A. Ricketts Memorial Fund for Community Development  
 Frederick E. and Ladene Schoen Endowment Fund  
 Frederick E. and Ladene Schoen Endowment Fund II  
 Shelden Fund  
 Bobette and Byron Siegel Family Fund  
 Sims Family Fund  
 Elizabeth Smith Charitable Fund  
 Levi and Barbara Smith Family Fund  
 Robert C. Smith Fund  
 William H. and Patricia M. Smith Family Fund  
 William H. and Patricia M. Smith Fund  
 Stebbins Family Endowment Fund  
 Eddie J. Swain Educational Fund  
 Swallow Family Endowment Fund  
 Richard C. and Barbara C. Van Dusen Family Fund  
 Salome E. and Jonathan T. Walton Family Fund  
 Wheeler Fund  
 J. Ernest and Almena Gray Wilde Fund  
 John and Elizabeth Williams Fund  
 Woiwode Family Fund  
 Frank R. and Faye M. Zimmerman Family Fund

## Donor Advised Funds

Donor advised funds that are not endowed also provide donors with a simple yet flexible way to connect to the causes they care about. The following donor advised funds were established by donors who want to retain the ability to recommend grants from their fund. The Community Foundation is pleased to support and assist donors to these funds in their current charitable giving.

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Elaine S. Adams Fund

Frederick and Cheryl Adams Fund

Lisa Adderley Fund

Mary Elizabeth Adderley Fund

Terence E. Adderley Fund

Richard and Diana Aginian Fund

Jay D. Ambrosini Fund

Mark E. Andrews Memorial Fund

Anonymous Funds (13)

Vernice D. Anthony Charitable Fund

Suzanne L. and Raymond Baber Jr. Fund

Baiardi Family Fund

Lucy M. Bates Fund

Lillian and Donald J. Bauder Fund

Josephine S. Beardslee Fund

Mr. and Mrs. Charles B. Begg Jr. Fund

Jack and A. Elaine Biller Family Fund

Dwight and Ann-Elisa Black Fund

Elizabeth D. Black Fund

Beverly E. Booker Fund

Jane E. Bowman and Jon P. Dady Fund

Neil and Denise Boyle Family Fund

Donna and Bud Brian Fund

Sara M. and Bryan J. Brieden Memorial Fund

Bill and Betty Brooks Fund

Steven C. and Janet Broughton Fund

Durinda Purkiss Brownlee Fund

Buell Family Fund

Betty and Edward Burger Family Fund

John D. Butler Family Fund

Andrew L. and Gayle Shaw Camden Fund

Castaing Family Fund

Charlton Family Foundation

Adam D. Cheslin Family Fund

Clark Hill – Detroit Enrichment Fund

Cohen Family Fund

Lois Pincus Cohn Fund

Cooke Family Fund

James A. Courter Fund

Craine Family Charitable Fund

Crane Family Fund

Elizabeth T. Crawford Charitable Fund

Matthew and Karen Cullen Fund

Eloise Culmer and Charles F. Whitten Foundation

Walter and Virginia Czarnecki Family Fund

Deborah and Stephen D’Arcy Fund

Davenport Forté Pedestal Fund

Lynn and Stanley R. Day Fund

Bill Demmer Family Fund

Mary Moore Denison Fund

Jon P. and Judith M. Desenberg Charitable Fund

Dettloff Memorial Fund

Detwiler Family Foundation Fund

Marjorie and Henry DiLaura Fund

Edward and Amalia DiLoreto Memorial Fund

Doan Family Fund

Lenore and Stanley Dorfman Fund

Robert and Mary Ann Dostal Fund

Walter E. and Retha H. Douglas Fund

Doyle Fund for Nonprofit Workforce Capacity Building

Joe Dumars Fund

Jack and Nancy Dunn Family Charitable Fund

Durant Family Fund

Earley Family Fund

Education for a Brighter Future Fund

George and Margaret Edwards Fund

Wade and Aliza Edwards Fund

Martha A. and Norman F. Ehlers Fund

Marcia A. Elliott Charitable Fund

Helga K. and Stanley S. Ernst Fund



Judith J. and Stephen H. Ernst Fund  
 George C. and Anne K. Eshelman Fund  
 Ethier Family Fund  
 Evans Family Fund  
 Stephen E. and Jean C. Ewing Fund  
 Louis P. Ferris Jr. Family Charitable Fund  
 Margaret K. and Charles T. Fisher III Family Fund  
 Marjorie M. Fisher Fund  
 Marjorie S. Fisher Fund  
 Phillip Wm. Fisher Fund  
 Walter B. and Sandra B. Fisher Fund  
 Fisher-Cummings Family Fund  
 Karin W. Flint Fund  
 William R. Flynn Memorial Fund  
 Martha F. Ford Fund  
 William Clay Ford Jr. and Lisa V. Ford Fund  
 Ford Foundation Community Development Fund  
 Drs. Merle L. and Peggy J. Foss Academic Enrichment Fund  
 W. Frank and Sharma R. Fountain Fund  
 Richard and Janet Francis Family Fund  
 Stuart M. and Lillian Maxine Frey Fund  
 Martha and David Friedlander Fund  
 Eugene and Mary Anne Gargaro Fund  
 Roger and Joanna Garrett Fund  
 Garvey Family Fund  
 Elizabeth V. and Charles W. Gauss II Family Fund  
 William B. and Margaret Giles Fund  
 Allan D. Gilmour Fund  
 Adele and Michael M. Glusac Fund  
 Gracevine Fund  
 Henry M. Grix and Howard W. Israel Fund  
 Gualdoni Family Fund  
 Sylvia and Edward Hagenlocker Fund  
 Deborah F. Haller Fund  
 Mort and Brigitte Harris Fund  
 Kenneth E. Hart Family Fund  
 Jeff and Rebecca Hartings Fund  
 Mary and David Hawkins Fund  
 Mirvan Hayes Memorial Fund  
 Gerald R. Heller and Mary C. Heller Fund  
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## Affiliated Foundations

The following affiliated foundations are administered as part of the Community Foundation. Each affiliate is dedicated to building charitable resources for a particular geographic area within southeast Michigan, and to investing those resources in programs and organizations working to enhance the quality of life in that area.

Each is led by an advisory committee of civic leaders and is supported by many local individuals, families, businesses and nonprofit organizations committed to building a strong and vibrant community. Community Foundation staff assists each affiliate in making effective investments in local nonprofits and helping its donors fulfill their charitable interests.

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## Chelsea Community Foundation

The Chelsea Community Foundation assists caring people and organizations in the Chelsea area that want to give back to their community. The Chelsea Community Foundation was formed by the Foundation for Community Care and the Civic Foundation of Chelsea, and became affiliated with the Community Foundation for Southeast Michigan in 1995. The following funds were established through gifts and bequests to benefit the Chelsea Community Foundation.

### Advisory Committee

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Mary Beth Koeze

Dennis D. Doan

Anne Merkel

Peter M. Feeney

Robert Riemenschneider

Kathleen S. Griffiths

John Rutherford

Paul G. Schaible

### Chelsea Community Foundation Fund

This is the general endowment for the Chelsea Community Foundation. Established in 1995, the fund supports and promotes educational, scientific, literary, cultural and charitable purposes, primarily in and for the residents of the Chelsea community.

### Chelsea State Bank Community Enrichment Fund

Created in 1997 by Chelsea State Bank, this fund supports charitable organizations and activities that benefit the residents of the Chelsea community.

### Jeff and Kathleen Daniels Fund

This fund was established in 1997 to provide ongoing support to charitable organizations and activities that benefit the residents of the Chelsea community.

### Robert and Marjorie Daniels Fund

This fund, established by Robert and Marjorie Daniels in 1999, supports and promotes educational, scientific, literary, cultural and charitable activities, primarily in and for the residents of Chelsea. Mr. Daniels is a founding member of the Chelsea Community Foundation Advisory Committee.

### Doan Family Fund for Chelsea

Mr. and Mrs. Dennis D. Doan established this fund in 2007 to support educational, scientific, literary, cultural and charitable organizations and activities benefiting the residents of Chelsea.

### Michael and Ann Feeney Fund

Michael and Ann Feeney established this fund in 1998 to support charitable needs in the Chelsea community.

### Dudley K. and Dawn C. Holmes Jr. Fund

Established in 1997, this fund supports charitable organizations and activities that benefit the residents of Chelsea.

### Mary Beth Koeze Fund

Ms. Koeze converted her donor advised fund to a permanent endowment that promotes educational, scientific, literary, cultural and charitable endeavors benefiting Chelsea-area residents.

### M.P.S. Fund

Shirley A. and Paul G. Schaible established this fund in 1996 to support charitable organizations and activities throughout the Chelsea community.

### George L. Palmer Scholarship Fund

Founded by Donna A. Adams in 2008, this memorial fund provides scholarships to graduates of Chelsea High School who are entering programs for trade or vocational studies or associate's degrees.

### Brewster E. and Emily C. Peabody Fund

Founded in 1997 by the estate of Emily C. Peabody, this fund provides scholarships, known as the Brewster Earl Peabody Scholarship Awards, to graduating seniors of Chelsea High School.

### Weiser Family Fund for Children

This fund was established in 2005 by Ronald and Eileen Weiser to support and promote educational, scientific, literary, cultural and charitable pursuits benefiting the Chelsea community.



## Community Foundation for Livingston County

In 1991, a group of civic leaders sought a way to support and improve the public well-being and quality of life in Livingston County now and into the future. They established the Community Foundation for Livingston County as an affiliate of the Community Foundation for Southeast Michigan. The following funds were established through gifts and bequests to the Community Foundation for Livingston County. These funds support charitable organizations and programs that benefit Livingston County residents.

### Advisory Committee

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*Vice Chair*                                Michael Morley

James Stefanski                      Janet V. Rex

Becky E. Best                            William B. Scofield

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### Bell-Borek Library Fund

This fund supports libraries that serve the residents of Livingston County.

### The Beta Sigma Phi Iota Chapter Fund

Established in 1993, this fund provides scholarships to graduating seniors of Howell High School who are entering medical-related programs at accredited educational institutions. The awards are known as the Anna C. Guttrich Scholarships.

### Citizens Insurance Company of America Fund

A \$10,000 initial contribution from Citizens Insurance Company of America established this fund in 1993 to perpetuate the company's commitment to the long-term well-being of Livingston County.

### John and Anne Colone Fund

The Colone family established this fund in 1992 to provide continuing assistance for charitable organizations and activities that serve Livingston County.

### Elizabeth and John Colone Endowment Fund for the Pinckney Community Public Library

This fund, established in 2002 from the Elizabeth M. Colone Trust, supports the general charitable purposes of the Pinckney Community Public Library.

### Community Foundation for Livingston County Fund

This is the general endowment for the Community Foundation for Livingston County. Established in 1991, this endowment supports charitable activities in Livingston County.

### Detroit Edison Foundation Fund for Livingston County

This fund was established in 1992 with a \$15,000 contribution from the Detroit Edison Foundation.

### E.D. Ewing Family Fund

Family members of E.D. Ewing established this fund in 1992 to support broad charitable activities that serve the residents of Livingston County.

### Franco/Ostrander Fund

This fund, established in 2000, supports educational, scientific, literary, cultural and charitable purposes primarily in and for residents of Livingston County.

### Bernie Gibbons Memorial Scholarship Fund

Created in 1998 by William and Jane Gibbons, this fund provides scholarships to graduating seniors of Howell High School who are pursuing postsecondary education. The awards are known as the Bernie Gibbons Humanitarian Scholarship Award and the Paul Bennett/Bernie Gibbons Athletic Award.

### Robert W. and Elizabeth "Betsy" Herbst Fund for Livingston County

Bob and Betsy Herbst established this fund to provide permanent support for educational, scientific, literary, cultural and charitable activities that enhance the quality of life for residents of Livingston County.

### Imelda "Mel" and Ralph LeMar Scholarship Fund

Established in 2000, this fund provides scholarships to students graduating from Fowlerville High School who plan to study chemistry, physics, mathematics or electrical or mechanical engineering.

### Harry Malynowsky Fund

This fund was created in 1993 by Mr. Malynowsky to support nonprofit educational programs that serve the residents of Livingston County.

### Parke Family Fund

Founded in 1993 by John Parke Jr., this fund provides support in perpetuity for charitable activities that improve the well-being of the Livingston County community.

### John P. and Janet V. Rex Family Fund for Livingston County

The John P. and Janet V. Rex Family Fund for Livingston County, established in 1997, supports charitable organizations and activities throughout Livingston County.

### Patricia Joann Riley Memorial Fund

This fund was established in 2002 by Clyde Riley in memory of his wife, to support and promote educational, scientific, literary, cultural and charitable purposes, primarily in and for the residents of Livingston County.

### H.W. Sr. and Pearl S. Scofield Fund

The generations of the Scofield family established this fund in 1991 in honor of their parents and grandparents, H.W. Sr. and Pearl S. Scofield. The fund supports and promotes a broad range of charitable activities that directly benefit the residents of the city of Howell and the surrounding townships of Howell, Genoa, Marion and Oceola.

### Dr. Roscoe V. and Barbara D. Stuber Fund

Dr. and Mrs. Roscoe V. Stuber created this fund in 1996 to support charitable organizations and activities throughout Livingston County.

### Westran Scholarship Endowment Fund

Named in honor of Roy A. Westran, retired president of Citizens Insurance Company of America, this fund was established in 1993 to provide scholarships for students planning to pursue careers in the insurance industry.



*Livingston County Habitat for Humanity brings together volunteer labor and donations of money and materials to build affordable housing for families in need. Habitat for Humanity's Home Center is a retail outlet that promotes the recycling of usable building materials that otherwise might end up in a landfill, and provides Livingston County residents with an outlet to obtain needed building supplies at a lower cost. A grant from the Community Foundation for Livingston County supported the expansion of the Habitat for Humanity Home Center. The expanded retail space will generate more sales and ensure a sustainable revenue stream for future Habitat projects. As a geographic affiliate of the Community Foundation for Southeast Michigan, the Community Foundation for Livingston County seeks to support projects that improve the well-being and quality of life of residents in Livingston County now and into the future.*

## Supporting Organizations

A supporting organization is a separate corporation managed by the Community Foundation. Supporting organizations offer donors significant advantages – favorable tax status, and full participation in grant-making and investment activities – while avoiding the financial and management burdens private foundations often encounter. Supporting organizations also take advantage of the professional support of Community Foundation staff to assist in the administration of their funds. Donors may establish new supporting organizations or terminate existing private foundations into the Community Foundation.

### **The Gilmour-Jirgens Fund**

Allan D. Gilmour, former vice chairman of Ford Motor Co., established this affiliated foundation in 1995 to support charitable organizations and activities of interest to him and Eric C. Jirgens. Grants from The Gilmour-Jirgens Fund are selected by the fund's five-member governing board.

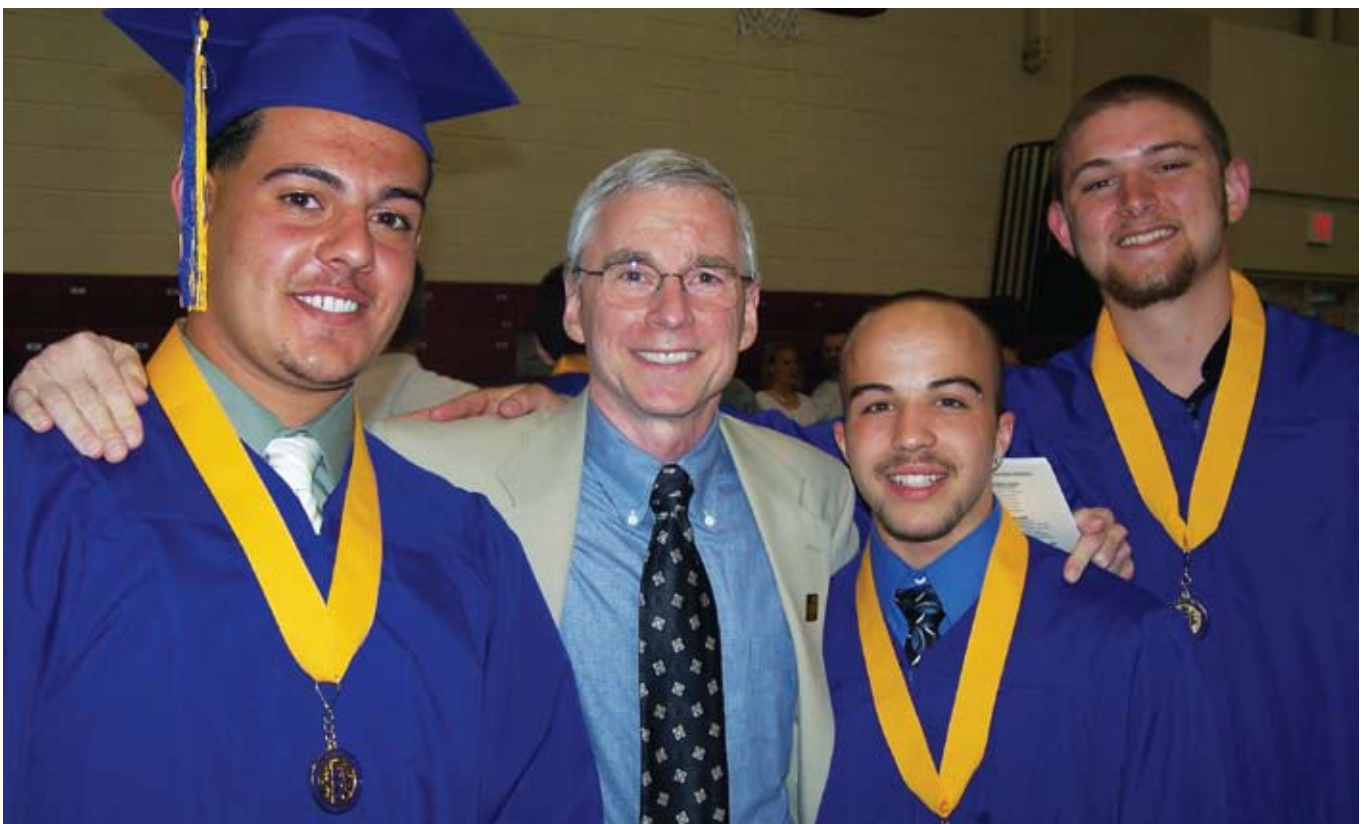
### **Robert H. Tannahill Foundation**

Robert Hudson Tannahill, a philanthropist and avid patron of the arts, created the Robert H. Tannahill Foundation in 1961. The foundation affiliated with the Community Foundation in 2001. At that time, it was valued at approximately \$54 million. Today, the foundation continues to support the eight nonprofit organizations selected by the late Mr. Tannahill.

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*Winning Futures, a school-based mentoring program that provides positive adult role models for at-risk youth, is helping to strengthen the lives of students in communities throughout southeast Michigan. The Winning Futures program engages adults who are willing to mentor students, and provides a curriculum that teaches life skills – including topics such as exploring personal strengths, defining personal values, overcoming obstacles, continuing-education options and careers, and creating a positive support network.*

*A grant from the Community Foundation to support the expansion of the Winning Futures program in Pontiac will help ensure that students in this underserved area have the support and resources they need to lead successful lives. This grant also supports the engagement of a local task force comprised of businesses, nonprofit organizations and other community groups that will work together on the Pontiac program. The Community Foundation believes that community engagement with neighborhoods, businesses, organizations and schools is essential to building strong communities and a better southeast Michigan.*





# Donors to the Foundation

We extend our deepest gratitude to our donors who, in 2008, entrusted more than \$28 million in gifts to the Community Foundation. The list that follows includes those who made gifts to meet the changing needs of the region and to build the endowments of more than 160 charitable organizations.

Since 1984, thousands of individuals, organizations, families, businesses and other foundations have worked with the Community Foundation to fulfill their charitable interests. We want to thank everyone who entrusted their charitable wishes to us 25 years ago, as well as those who are investing with us – in the region and in institutions – today.

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 Ms. Sandra E. Ulsh  
 United Way of Jackson County  
 University Commons Condo Assoc.  
 University of Michigan Employees  
 Urbanite Club  
 Mr. and Mrs. Joseph J. Urbanski

## V

Mr. and Mrs. Gary C. Valade  
 Mr. and Mrs. Dean P. Valente  
 Dr. Phyllis A. Vallee  
 Ms. Barbara E. VanAmberg and  
 Ms. Diana L. VanAmberg-Clouse  
 Mrs. Carol S. Vandenameele  
 Mr. and Mrs. David J. Vander Broek  
 Barbara C. Van Dusen  
 Barbara Van Dusen Charitable  
 Lead Unitrust  
 Doris and Norma Van Gorp  
 Foundation  
 Mrs. Marie H. Van Marter  
 Ms. Linda B. Van Meer  
 Mr. and Mrs. Paul J. Van Tiem  
 The Hon. and Mrs. Thomas A. Van Tiem  
 Mr. Jeffrey Van Winkle  
 Mr. and Mrs. Kurt V. Vatalaro  
 Mr. and Mrs. Stephen P. Vella  
 Mr. and Mrs. Gerard E. Vier

Mr. Kurt R. Vilders and  
 Ms. Judie R. Goodman  
 Village Leasing Co.  
 Mr. and Mrs. David E. Vlasak  
 Vlasic Foundation  
 Mr. and Mrs. Robert F. Vogler  
 Ms. Joyce von Drehle  
 Ms. Gwen Vor Broker  
 Mr. R.W. Vorhees  
 Mr. Edward G. Voss

## W

Mr. and Mrs. Robert A. Wachol  
 Wachovia Corp.  
 Wachovia Foundation Matching  
 Gift Program  
 Mr. Ronald Waetzman  
 Mr. and Mrs. Michael E. Wagner  
 Dr. Richard O. Wagner Jr.  
 Walbridge  
 Mrs. Barbara A. Walker  
 Mr. and Mrs. James Walker  
 Mr. and Mrs. Amos L. Walls  
 Mr. and Mrs. William C. Walls  
 Mr. Joseph Walsh  
 Walsh College of Accountancy and  
 Business Administration  
 Mr. and Mrs. Jonathan T. Walton  
 Mr. and Mrs. Gail L. Warden  
 Mr. and Mrs. Gerald E. Warren  
 Mr. and Mrs. Ben W. Washburn Jr.  
 Mr. Dale L. Watchowski and  
 Mrs. Randi C. Williams  
 Mr. Patrick N. Watkins  
 Mr. and Mrs. Walter C. Watkins Jr.  
 Mr. George C. Watson and  
 Mr. John E. Fitzpatrick  
 Mr. and Mrs. Stephen M. Watt  
 Mr. Sanford Waxer  
 City of Wayne, Parks and Recreation  
 Department  
 Mr. and Mrs. Michael R. Weaver  
 Mr. and Mrs. Brian T. Webb  
 Wayne Webber Charitable  
 Remainder Unitrust  
 Dr. and Mrs. Mark R. Weber  
 Mr. and Mrs. Norman H. Weber Jr.  
 Ms. Marilyn H. Webster  
 Ms. Susanna M. Weckerle  
 Mr. and Mrs. Ted C. Wedepohl  
 Mr. and Mrs. Putnam R. Weekley  
 Wege Foundation

Mr. Gerald Weichbrodt  
 Mr. and Mrs. Robert E. Weidenbach  
 Ms. Phoebe B. Weinberg  
 Mr. Arnold J. Weiner  
 Marcia I. Weiss Trust  
 Mr. and Mrs. William E. Weld-Wallis  
 Mr. Stephen A. Welsh  
 Mr. and Mrs. Joseph W. Wentrack  
 Mr. and Mrs. George Wenzel  
 Mr. Brad M. Westlake  
 Mr. and Mrs. Kenneth Whipple  
 Mr. and Mrs. Richard E. Whipple  
 Mrs. Sheryll A. White  
 Mr. and Mrs. James F. Whitehead III  
 The Whitehead Foundation Inc.  
 Mr. Ronald E. Whiteside  
 Mr. and Mrs. Gale Whitford  
 Whitman Family Foundation  
 Mr. and Mrs. Hugh G. Whitmer  
 Tim Whitney Group  
 Mr. and Mrs. Allan P. Whittemore III  
 Michael and Gail Whitty Fund  
 Ms. Mary Lou Wholihan  
 Mr. and Mrs. James M. Wicksall  
 Mr. and Mrs. Warren J. Widmayer  
 Ms. Janet B. Wilcox  
 Mr. Thomas P. Wilczak and  
 Mr. Steven R. Quinkert  
 Mr. and Mrs. Jeffrey K. Willemain  
 Mrs. Eresteen Williams  
 Ms. Frances J. Williams  
 Ms. Janet L. Williams  
 Dr. and Mrs. John H. Williams  
 Mr. and Mrs. Richard Williams  
 Mr. Robert S. Williams and  
 Ms. Treva F. Womble  
 Mr. Donald G. Williamson and  
 Mr. Jeffrey J. Minor  
 Dr. and Mrs. Malcolm E. Williamson  
 Mr. James S. Willoughby  
 Mr. and Mrs. Timothy J. Wilseck  
 The Ralph C. Wilson Foundation  
 Mr. and Mrs. Tom S. Wilson  
 Mr. and Mrs. Brian R. Wimmer  
 Ms. Denise A. Windle  
 Mr. Henry Wineman II  
 Mr. Joseph T. Wing  
 Mr. and Mrs. Paul C. Wingert  
 Mr. and Mrs. John A. Wise  
 Mr. and Mrs. Richard L. Wiseman  
 Mr. Lawrence Wisniewski

Mr. and Mrs. Harry W. Witt  
 Mr. and Mrs. Thomas M. Woiwode  
 Mr. Eugene A. Wolfbauer  
 Mr. Calvin E. Woltz and  
 Ms. Mary Kathryn DeCuir  
 Mr. David B. Wood  
 World Heritage Foundation-Prechter  
 Family Fund  
 Mr. and Mrs. Russell A. Worosz  
 Mr. and Mrs. Douglas E. Wright  
 Mr. Richard T. Wright  
 Mr. and Mrs. Steven J. Wright  
 Dr. and Mrs. Clyde Wu  
 Mr. Robert E. Wurtz  
 The Rev. Christine E. Wyatt and  
 Mr. Robert Wyatt

## X

Mrs. Zong Ping Xiang

## Y

Ms. Marge Yahrmatter  
 Mr. Robert J. Yanal  
 Ms. Lorraine Yates  
 Mr. Frederick C. Yeager  
 Mr. Thomas I. Young  
 Mr. Kevin Y. Yuan and Ms. Jin S. Shen  
 Ms. Barbara G. Yuhas

## Z

Mr. Neal F. Zalenko  
 Mr. Robert J. Zalenski and  
 Mrs. Sobeira Saldivar-Zalenski  
 Mr. and Mrs. Giacomo R. Zambon  
 Ms. Natalie A. Zappella  
 Ms. Smilka Zdravkovska  
 Mr. Neil R. Zechman  
 Mr. and Mrs. Michael J. Zeller  
 Mr. and Mrs. Gary F. Zenz  
 Mr. and Mrs. Colin J. Zick  
 Ms. Eileen D. Zielesch  
 Mr. Mark H. Zietlow  
 Ms. Stephanie Ziff  
 Mr. and Mrs. Frank R. Zimmerman  
 Zinn Family Charitable Gift Fund  
 Mr. and Mrs. James A. Zinser  
 Mr. and Mrs. Wayne Ziobro  
 Ms. Marshia Zuziak

## Special Credit for Michigan Taxpayers

Michigan law permits individuals, trusts, estates and businesses to reduce their Michigan Income Tax or Michigan Business Tax by a credit of 50 percent of the amount contributed to the Community Foundation, provided the contribution is designated for permanent endowment.

The tax credits are subject to the following limitations:

- \$100 for a single individual or married person filing separately (based on a \$200 gift).
- \$200 for a married couple filing jointly (based on a \$400 gift).
- \$5,000 or 10 percent of the tax liability before claiming any credits, whichever is less, for a resident estate or trust (based on a \$10,000 gift).
- \$5,000 or 5 percent of the tax liability before claiming any credits, whichever is less, for taxpayers subject to the Michigan Business Tax (based on a \$10,000 gift).

This credit is in addition to those available for donations to public broadcasting stations, Michigan colleges or universities, and public libraries. Gifts may also be deductible for federal income tax purposes.

*A Community Foundation grant supported the Detroit Symphony Orchestra's innovative 8 Days in June, a groundbreaking, week-long festival that presented music in a socially, politically and environmentally relevant world context. Held in diverse venues located throughout Detroit's Cultural Center, the Detroit Symphony Orchestra actively engaged the audience each day of the 8 Days in June festival using social media and post-concert events such as a late-night poetry slam and collaborations with the Detroit Zoo, the Mosaic Youth Theatre and other local cultural organizations. The festival is an excellent example of a well-established organization using its talents and expertise to reach new audiences through original, high-quality programs.*



*As the economic downturn continues to create financial challenges for area cultural institutions, it is critical that organizations use innovative programming and partnerships with other high-quality cultural organizations to broaden their audience appeal. This grant builds on years of leadership and financial support from the Community Foundation to assist cultural organizations in building and diversifying their audiences to create an expanded, sustainable base of support.*



# Advisory Committees

Each year, hundreds of individuals volunteer their time and expertise to help the Community Foundation achieve its mission of enhancing the region's quality of life.

These dedicated community leaders are involved in many aspects of the Foundation's work, from awarding scholarships to raising funds to reviewing grant proposals. They represent diverse backgrounds, experiences and professions – physicians, business owners, judges, teachers, financial advisers, religious leaders, high school students, retirees – and share a wealth of knowledge about our community. We are grateful to all of our volunteers, whose dedication and commitment exemplify the philanthropic spirit of southeast Michigan. The Community Foundation is pleased to recognize and thank the individuals who, over the past year, served on the following committees.

## Comerica Bank Community Economic Development Fund

James S. Bernacki  
Charles H. Brown  
James M. Garavaglia  
David K. Page

## Detroit Auto Dealers Association Charitable Foundation Fund

Rod L. Alberts  
Hon. Trudy DunCombe Archer  
William G. Cook  
Douglass Fox  
Carl F. Galeana  
Richard S. Genthe  
Alfred R. Glancy III  
Barron Meade  
Timothy Monicatti  
William Perkins  
Joseph Serra  
Robert L. Thibodeau Jr.

## HOPE Fund

Allan D. Gilmour (Co-Chair)  
Patrick R. Jakeway (Co-Chair)  
Jack A. Robinson (Co-Chair)  
Kofi Adoma  
Gerald G. Banister  
Bernadette Bennett  
Mark D. Blanke  
Karen Brown  
Stacey E. Cassis  
Gilbert M. Frimet  
Henry M. Grix  
Howard W. Israel  
Nancy S. Katz  
Glenn F. Kossick

Franklin L. Markus  
Michael J. Mirto  
Michael C. Mok  
Christopher C. Nern  
Cindy J. Norlin  
Kevin L. Pfau  
Susan M. Reck  
Richard J. Ruitter  
Alan T. Semonian  
Don A. Spivak  
Rev. Anthony P. Sulkowski Jr.  
Thomas P. Wilczak

## Legal/Financial Network

David M. Hempstead (Co-Chair)  
Edward J. Miller (Co-Chair)  
Thomas H. Bergh  
Barbara B. Bierbusse  
Andrew L. Camden  
Bruce E. Fralick  
Eugene A. Gargaro Jr.  
John D. Gatti  
Edward V. Gray  
Henry M. Grix  
Harold Hebel  
Joseph L. Hudson Jr.  
Raymond T. Huetteman Jr.  
Michael A. Indenbaum  
Mark W. Jannott  
Robert B. Joslyn  
Shirley A. Kaigler  
Robert E. Kass  
Bernard S. Kent  
Dana M. Lochniskar  
John D. Mabley  
J. Thomas MacFarlane

Pat J. Mansfield  
Walter V. Marsh  
Michael J. Mehr  
Stephen D. Moore  
Seymour M. Nayer  
Charles Nida  
David T. Provost  
Trevor D. Royston  
Mark Seski  
Richard Shapack  
David W. Sommerfeld  
James P. Spica  
Arthur F.J. Stoffel III  
Arthur A. Weiss  
Lyle M. Wolberg  
Neal F. Zalenko

## Youth Initiative

Sarah Angileri  
Konstandinos Bakoulas  
Jamie Barber  
Chalaha Begum  
Chloe Edmonds  
Rayan El-Zein  
Lois Garba  
Omar Hashwi  
Tiara Jackson  
Jihad Komis  
Eduardo Paredes  
Haeyun Park  
Morgann Robinson  
Komeisha Rose  
Erica Sachse  
Ozi Uduma  
Marley Ward  
Samantha Yassine

# Endowed Investment Highlights

## Past performance is not a guarantee of future results

In the Community Foundation’s endowment investment highlights reported one year ago, it was noted that “While the Investment Committee acknowledges the success of the endowment investment program, it is not complaisant. The return outlook going forward remains somewhat subdued compared to historical results.” That forecast was understated compared to the actual, unprecedented turbulence of all investment market sectors in the past year. Just as with other investors, the Community Foundation was affected by the downturn, resulting in a 2008 endowment investment return of -25.9 percent.

Asset allocation changes implemented in early 2008 included increasing the hedge fund allocation from 5 percent to 10 percent, and reducing the small cap equity allocation from 10 percent to 5 percent. The chart below reflects the target asset allocation of the Foundation’s endowment pool at December 31, 2008. The target allocation continues to evolve.

## Uncertainty brings opportunity

While asset allocation is to be reviewed annually according to the Community Foundation’s Investment Policy, in practice, given the events in the marketplace, it has been reviewed by the Investment Committee throughout the year. With continued uncertainty in the financial markets, the Investment Committee, with the support of the Foundation’s Board of Trustees, is moving toward reducing potential future downside risk, and considering how to best balance shorter-term liquidity needs with the endowment’s long-term horizon and possible investment opportunities. This is a work in progress.

The attention and dedication of the Community Foundation’s Investment Committee and its consultants – NEPC LLC – over the past year has been outstanding. We appreciate their continued loyalty and commitment to the Community Foundation.

## Investment Committee

*Chair*

**Ken Whipple**

Chairman of the Board, CMS Energy

**Terence E. Adderley**

Chairman of the Board, Kelly Services Inc.

**Philip Wm. Fisher**

Principal, The Fisher Group

**Alfred R. Glancy III**

Chairman, Unico Investment Co.

**Joseph L. Hudson Jr.**

Trustee, Hudson-Webber Foundation

**David N. McCammon**

Vice President – Finance, Ford Motor Co. (Retired)

**David E. Meador**

Senior Vice President/Chief Financial Officer, DTE Energy Corp.

**Michael T. Monahan**

President, Monahan Enterprises LLC

**Alan E. Schwartz**

Partner, Honigman Miller Schwartz and Cohn LLP

**Jonathan T. Walton**

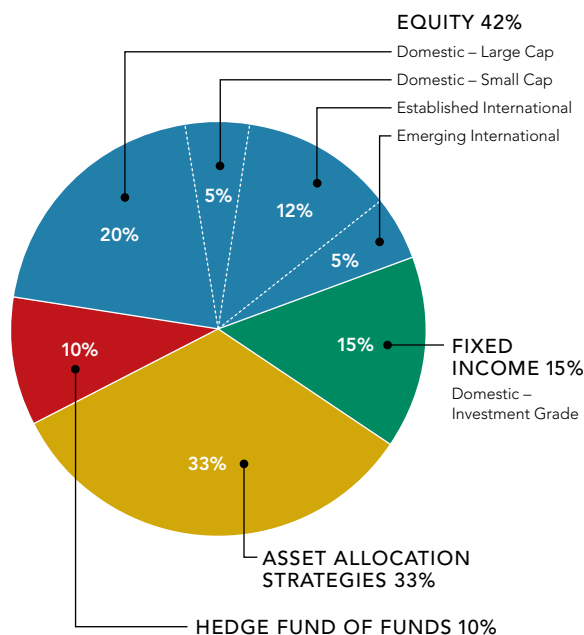
Executive Vice President, NBD Bank (Retired)

**NEPC LLC**

Investment Consultant

**Paul R. Kenney Jr., CFA**

Partner, NEPC LLC



# Independent Auditors' Report

Board of Trustees  
Community Foundation for Southeast Michigan and  
Supporting Organizations

We have audited the accompanying combined statements of financial position of Community Foundation for Southeast Michigan and supporting organizations (the "Foundation"), which are under common control and common management, as of December 31, 2008 and 2007, and the related combined statements of activities and cash flows for the years then ended. These combined financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these combined financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, such combined financial statements present fairly, in all material respects, the combined financial position of the Foundation as of December 31, 2008 and 2007, and the combined results of its operations and changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.



May 14, 2009

## Combined Statements of Financial Position

December 31

### ASSETS

#### Assets:

	2008	2007
Cash	\$ 806,412	\$ 2,386,432
Investments	479,271,913	609,426,644
Contributions receivable	45,740,169	47,865,220
Deferred gifts receivable	5,902,194	16,905,441
Accrued investment income	590,498	789,383
Other assets	438,044	842,768
Fixed assets, net of accumulated depreciation of \$473,568 and \$414,663 in 2008 and 2007, respectively	237,923	141,417
<b>Total</b>	<b>\$ 532,987,153</b>	<b>\$ 678,357,305</b>

### LIABILITIES AND NET ASSETS

#### Liabilities:

Grant commitments	\$ 28,494,402	\$ 25,298,648
Accounts payable	353,296	406,413
Charitable gift annuities	5,312,263	5,450,675
Subtotal liabilities	34,159,961	31,155,736
Funds held as agency endowments	10,701,750	15,211,391
Total liabilities	44,861,711	46,367,127

#### Net Assets:

Unrestricted	436,483,079	567,219,517
Temporarily restricted	51,642,363	64,770,661
Total net assets	488,125,442	631,990,178
<b>Total</b>	<b>\$ 532,987,153</b>	<b>\$ 678,357,305</b>

See notes to combined financial statements.

# Combined Statements of Activities

	Years ended December 31	
	2008	2007
<b>CHANGES IN UNRESTRICTED NET ASSETS</b>		
<b>Revenue and investment activity:</b>		
Contributions	\$ 19,404,787	\$ 102,088,812
Less amounts received from agencies	(435,765)	(1,878,616)
Net assets released from restriction	22,612,311	4,819,367
Modification of amounts held for agencies	637,962	(141,185)
Interest and dividends	17,612,386	20,174,265
Less interest on amounts held for agencies	(436,004)	(428,685)
Net unrealized and realized (loss) gain on investments	(146,635,649)	22,073,420
Gain (loss) on investments held for agencies	4,214,110	(678,819)
Remeasurement of charitable gift annuities	(592,611)	(648,063)
Administrative revenue from amounts held for agencies	68,229	57,492
Miscellaneous income	26,800	32,680
<b>Total revenue and investment activity</b>	<b>\$ (83,523,444)</b>	<b>\$ 145,470,668</b>
<b>Grants and expenses:</b>		
Grants	\$ 41,801,050	\$ 51,279,257
Less amounts granted to agencies	(423,487)	(212,913)
Prior-year grants canceled	(17,500)	(311,850)
Prior-year grants returned	(88,974)	(193,887)
Investment management fees	1,082,483	1,324,608
Less management fees on amounts held for agencies	(37,621)	(43,547)
General and administrative	4,897,043	4,343,486
<b>Total grants and expenses</b>	<b>47,212,994</b>	<b>56,185,154</b>
<b>(DECREASE) INCREASE IN UNRESTRICTED NET ASSETS</b>	<b>\$(130,736,438)</b>	<b>\$ 89,285,514</b>
<b>CHANGES IN TEMPORARILY RESTRICTED NET ASSETS:</b>		
Contributions	12,227,598	46,729,793
Net assets released from restriction	(22,612,311)	(4,819,367)
Change in value	(2,743,585)	(2,030,308)
<b>(DECREASE) INCREASE IN TEMPORARILY RESTRICTED NET ASSETS</b>	<b>(13,128,298)</b>	<b>39,880,118</b>
<b>(DECREASE) INCREASE IN NET ASSETS</b>	<b>(143,864,736)</b>	<b>129,165,632</b>
<b>NET ASSETS – Beginning of year</b>	<b>631,990,178</b>	<b>502,824,546</b>
<b>NET ASSETS – End of year</b>	<b>\$ 488,125,442</b>	<b>\$ 631,990,178</b>

See notes to combined financial statements.



## Combined Statements of Cash Flows

	Years ended December 31	
	2008	2007
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
(Decrease) Increase in net assets	<b>\$ (143,864,736)</b>	\$ 129,165,632
Adjustments to reconcile (decrease) increase in net assets to net cash provided by operating activities:		
Depreciation	<b>58,905</b>	21,638
Net unrealized and realized losses (gains) on investments	<b>142,421,539</b>	(21,394,602)
Noncash contributions	<b>(2,554,110)</b>	(6,045,327)
Changes in assets and liabilities:		
Contributions and deferred gifts receivable	<b>13,128,298</b>	(39,880,118)
Accrued investment income	<b>198,885</b>	(988)
Other assets	<b>404,724</b>	(484,607)
Grant commitments	<b>3,195,754</b>	10,352,242
Accounts payable	<b>(53,117)</b>	11,815
Charitable gift annuities	<b>(138,412)</b>	300,123
Funds held as agency endowments	<b>(4,509,641)</b>	2,813,354
Net cash provided by operating activities	<b>8,288,089</b>	74,859,162
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
Purchases of investments	<b>(324,571,863)</b>	(273,886,087)
Proceeds from sale of investments	<b>314,859,165</b>	198,436,357
Purchases of fixed assets	<b>(155,411)</b>	(113,463)
Net cash used in investing activities	<b>(9,868,109)</b>	(75,563,193)
<b>NET DECREASE IN CASH</b>	<b>(1,580,020)</b>	(704,031)
<b>CASH</b> – Beginning of year	<b>2,386,432</b>	3,090,463
<b>CASH</b> – End of year	<b>\$ 806,412</b>	\$ 2,386,432

See notes to combined financial statements.

# Notes to Combined Financial Statements

## 1. Organization

The Community Foundation for Southeast Michigan is an organization built by gifts from thousands of individuals and organizations committed to the future of southeast Michigan. The Foundation's mission is to enhance the quality of life in southeast Michigan by connecting those who care with causes that matter. The Foundation supports a wide variety of activities benefitting education, arts and culture, health, human services, community development and civic affairs.

The accompanying statements of the Community Foundation for Southeast Michigan and supporting organizations (the "Foundation") have been prepared on a combined basis to include its affiliated supporting organizations, The Gilmour Fund and the Robert H. Tannahill Foundation, which operate under common control and common management.

## 2. Summary of Significant Accounting Policies

**Basis of Presentation** – The Foundation's combined financial statements have been prepared on the accrual basis of accounting, which recognizes revenue and support when earned and expenses when incurred. The statements are in accordance with the accounting principles outlined in the American Institute of Certified Public Accountants *Audit and Accounting Guide for Not-for-Profit Organizations* and Financial Accounting Standards Board (FASB) Statement No. 117, *Financial Statements of Not-for-Profit Organizations*. For financial statement purposes, the Foundation distinguishes between contributions of unrestricted assets, temporarily restricted assets, and permanently restricted assets.

The Foundation reports contributions as unrestricted support, except for agency endowment funds received, which are reported as a liability. The bylaws of the Foundation include a variance provision and powers of modification, giving the Board of Trustees the power to vary the use of funds if a restriction expressed by a donor would result in use contrary to the intent presumed. Based on these provisions, all contributions received by the Foundation are reported as unrestricted support. Contributions receivable are reported as temporarily restricted support until received.

The Foundation further classifies its unrestricted net assets at December 31, 2008 and 2007, as follows:

**Cash and Cash Equivalents** – Cash principally consists of cash

contributions received at year-end, as well as checking accounts. Cash equivalents are short-term investments with original maturities of three months or less. Cost and market value are the same for cash and cash equivalent investments.

**Fixed Assets** – Fixed assets are recorded at cost. Depreciation of computer hardware and software is computed using the straight-line method over an estimated useful life of three years. Depreciation of all other fixed assets is computed using the straight-line method over an estimated useful life of five years.

**Charitable Gift Annuities** – Charitable gift annuities are contracts between the Foundation and a donor in which the Foundation agrees to pay the donor (or other person named by the donor) a lifetime annuity in return for a gift of cash or marketable securities. A liability is recorded for the amount due to an income beneficiary of a charitable gift annuity based on the present value of the estimated future payments to be distributed during the income beneficiary's expected life. Each year, the liability is remeasured, and changes in the liability due to factors other than cash payments, such as changing life expectancies, are recorded as an increase or decrease to revenue and support. The discount rate ranges from 3 percent to 8 percent depending on the discount rate in effect at the time of the gift.

**Investments** – Under FASB Statement No. 124, *Accounting for Certain Investments Held by Not-for-Profit Organizations*, the Foundation records all investments in equity securities with readily determinable fair values, based on published quotations and all investments in fixed income securities at fair value based on a pricing service. Certain investments are structured as limited liability partnerships and are accounted for using the equity method.

The Foundation also invests in collective funds (or common trust funds), which are vehicles organized and administered by a manager for the benefit of its qualified, tax-exempt institutional clients and generally not marketed to the general public. These collective funds are valued by the custodians, based on published quotations when available or based on information from independent, knowledgeable securities brokers or independent securities valuation services. The Foundation's

	2008	2007
Unrestricted	\$ 76,458,505	\$ 106,680,127
Field of interest	50,034,922	73,817,520
Designated	118,651,813	153,635,125
Scholarship	3,327,229	4,467,280
Advised endowment	31,211,351	40,470,463
Charitable gift annuities	5,828,317	11,154,679
Donor advised	74,430,268	101,953,531
Special project	89,024,181	83,429,225
Operating	7,300,839	9,080,166
Funds held as agency endowments	(10,701,750)	(15,211,391)
Contributions receivable and deferred gifts classified as temporarily restricted	(51,642,363)	(64,770,661)
Total unrestricted net assets excluding supporting organizations	393,923,312	504,706,064
Net assets of supporting organizations:		
The Gilmour Fund	2,058,453	3,336,873
Robert H. Tannahill Foundation	40,501,314	59,176,580
Total unrestricted net assets	\$ 436,483,079	\$ 567,219,517

equity index and bond index investments, as well as several of its asset allocation strategies – where the manager has the ability to invest in more than one asset class – are in collective fund vehicles. Collective funds are recorded at fair value as the underlying investments consist of securities that have a readily determinable market value.

In addition, the Foundation invests in hedge fund of funds. The net asset value of the Foundation's hedge fund of funds investment is calculated by the fund administrator based on prices and valuations supplied to it by the investment manager, the fund, an underlying money manager, or a similar financial data provider. Market values as of December 31, 2008 and 2007, are based on monthly valuations provided by the managers of the funds. Management reviews and assesses the reasonableness of the fair values provided at the interim dates and includes in the financial statements. Audited financial statements and other financial information was requested of the hedge fund of funds managers, and fair values were confirmed as part of management's evaluation of fair values. Because of the inherent uncertainty of valuations, values may differ materially from values had a ready market existed.

Realized gains or losses on investments represent the difference between the original cost of investments and the sales proceeds. Unrealized gains or losses represent the difference between the beginning-of-year value or purchase date during the year and the end-of-year value. Cost is determined on the average-cost basis.

**Investment Risks** – Investment securities are exposed to various risks, such as interest rate, market, and credit. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the value of investment securities, it is at least reasonably possible that changes in values in the near term could materially affect the amounts reported in the accompanying combined statements of financial position and combined statements of activities. (see Note 3).

**Funds Held as Agency Endowments** – The Foundation maintains variance power and legal ownership of agency endowment funds and, as such, continues to report the funds as assets of the Foundation. However, in accordance with FASB Statement No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the not-for-profit organizations that are the ultimate recipients and established the funds.

**Use of Estimates** – The preparation of combined financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the combined financial statements and accompanying notes. Actual results could differ from those estimates. The Foundation utilizes various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate credit and overall market volatility. Due to the level of risk associated with certain investment securities, it is

reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the combined financial statements.

**Retirement Plan** – The Foundation has a defined contribution retirement plan covering substantially all of its employees. The Foundation contributes a specified percentage of the annual compensation of participants. Retirement plan expense for 2008 and 2007 was \$148,575 and \$147,475, respectively.

**Grants** – Grants are recorded as expenses in the year they are approved for payment.

**Adoption of New Accounting Pronouncements** – In September 2006, the FASB issued FASB Statement No. 157, *Fair Value Measurements*. In order to address the diversity in practice that exists due to the different definitions of fair value and the limited guidance for applying those definitions, this statement defines fair value, establishes a framework for measuring fair value, and expands disclosures about fair value measurements. FASB Statement No. 157 defines fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. FASB Statement No. 157 is effective for years beginning after November 15, 2007, although early adoption is permitted. The Foundation adopted FASB Statement No. 157 for its financial assets on January 1, 2008. Adoption did not have a significant impact on its combined financial statements.

In February 2008, FASB issued FASB Staff Position No. FAS 157-2, *Effective Date of FASB Statement No. 157*. FAS 157-2 permits companies to partially defer the effective date of FAS 157 for non-financial assets and non-financial liabilities, except for items that are recognized or disclosed at fair value in the financial statements on a recurring basis until fiscal year 2009. The Foundation adopted the provisions of FAS 157 for fiscal year 2008, but will delay adoption of non-financial assets and non-financial liabilities covered by FAS 157-2. The Foundation is currently evaluating the impact of this statement on the combined results of operations and combined financial position.

In February 2007, the FASB issued FASB Statement No. 159, *The Fair Value Option for Financial Assets and Financial Liabilities – Including an amendment of FASB Statement No. 115*. FASB Statement No. 159 permits entities that elect the fair value provisions of FASB Statement No. 157 to choose to measure many financial instruments and certain other items at fair value. It also provides the opportunity to mitigate volatility, in reported earnings caused by measuring related assets and liabilities differently, without having to apply complex hedge accounting provisions. Accordingly, unrealized gains and losses on items for which the fair value option has been elected will be reported in earnings. FASB Statement No. 159 is effective for years beginning after November 15, 2007. FASB Statement No. 159 became effective January 1, 2008, for the Foundation. However, the Foundation did not elect to apply the fair value option to its financial assets or liabilities.

### 3. Investments

Cost and market value of investments held at December 31, 2008 and 2007, were as follows:

	2008		2007	
	Cost	Market	Cost	Market
Cash equivalents	\$ 117,590,458	\$ 117,590,458	\$ 114,265,776	\$ 114,265,776
Domestic equity	123,684,458	95,580,143	144,947,696	173,957,630
Domestic fixed income	106,464,234	99,201,332	113,432,650	113,088,902
International equity	65,318,764	46,191,017	70,468,976	91,623,567
Asset allocation strategies	116,549,388	89,519,828	92,984,255	96,831,976
Hedge fund of funds	36,111,191	31,189,135	18,341,687	19,658,793
<b>Total</b>	<b>\$ 565,718,493</b>	<b>\$ 479,271,913</b>	<b>\$ 554,441,040</b>	<b>\$ 609,426,644</b>

Investment activity in 2008 included unrealized loss of \$141,432,184 and realized loss of \$5,203,465. Domestic fixed income investments consist of U.S. government securities, U.S. government guaranteed securities, investments in fixed income mutual funds, and corporate securities. Domestic and international equity investments consist principally of U.S. and international common stocks and investments in equity mutual funds. Collective fund investments, which are included in domestic equity, domestic fixed income securities, and asset allocation strategies above, represent commingled funds in which the Foundation owns units of funds and not individual securities. Collective fund investments amounted to a cost of \$154,154,998 and \$138,011,911, and a market value of \$121,974,421 and \$159,209,174 at December 31, 2008 and 2007, respectively.

### 4. Contributions Receivable and Deferred Gifts Receivable

Contributions represent current-year contributions as well as unconditional pledges. Contributions are recorded at fair market value on the date of donation as temporarily restricted assets until received. Unconditional pledges and deferred gifts are recorded in accordance with FASB Statement No. 116, *Accounting for Contributions Received and Contributions Made*, at the present value of expected net proceeds.

Contributions receivable are recorded at the estimated value on the date of the gift, and an allowance for uncollectible amounts is reviewed annually and adjusted as necessary. Contributions due in more than one year are discounted at rates between 1.55 percent and 7.4 percent.

Contributions receivable represent unconditional pledges, which are expected to be received at December 31, 2008 and 2007, as follows:

	2008	2007
Within one year	\$14,643,080	\$11,883,180
One to five years	27,487,859	32,650,359
Over five years	14,138,577	15,126,148
<b>Total</b>	<b>56,269,516</b>	<b>59,659,687</b>
Less present value factor at varying rates	(9,979,347)	(11,197,867)
Less allowance for uncollectible accounts	(550,000)	(596,600)
<b>Total contributions receivable</b>	<b>\$45,740,169</b>	<b>\$47,865,220</b>

Conditional pledges totaled \$1,468,924 and \$8,397,394 at December 31, 2008 and 2007, respectively, without applying a present value factor. In accordance with FASB Statement No. 116, these conditional contributions have not been recorded by the Foundation.

Deferred gifts receivable consist primarily of estates and trusts in settlement, as well as charitable remainder trusts and pooled income beneficiary trusts, commonly known as split interest agreements. Contribution revenue is recorded when the Foundation has the unconditional, irrevocable right to receive benefits under the agreements. Deferred gifts are recorded at the present value of the revenue to be received using discount rates between 2.69 percent and 7.89 percent based on the year the trust was established, and an allowance for uncollectible amounts is reviewed annually and adjusted as necessary. They are classified as temporarily restricted assets until received and are adjusted to fair market value at each balance sheet date. Once received, the gift is reclassified to unrestricted net assets.

Deferred gifts receivable are expected to be received at December 31, 2008 and 2007, as follows:

	2008	2007
Within one year	\$1,880,855	\$11,464,767
One to five years	2,703,407	2,357,304
Over five years	4,667,743	7,069,090
<b>Total</b>	<b>9,252,005</b>	<b>20,891,161</b>
Less present value factor at varying rates	(2,699,811)	(3,182,320)
Less allowance for uncollectible accounts	(650,000)	(803,400)
<b>Total deferred gifts receivable</b>	<b>\$5,902,194</b>	<b>\$16,905,441</b>

The Foundation's contributions and deferred gifts receivable released from restrictions during the year ended December 31, 2008 and 2007, amounted to approximately \$22,612,311 and \$4,819,367, respectively.

## 5. Commitments and Contingencies

Future minimum rental payments required under building operating leases that have initial or remaining noncancelable lease terms in excess of one year at December 31, 2008, are as follows:

2009	\$ 313,741
2010	321,389
2011	326,688
2012	334,337
2013	339,636
Thereafter	1,394,566
<b>Total</b>	<b>\$3,030,357</b>

Total rental expense under operating leases aggregated \$305,220 and \$205,099 in 2008 and 2007, respectively.

## 6. Tax Status

The Community Foundation for Southeast Michigan and its supporting organizations are recognized by the Internal Revenue Service as organizations described in IRC 501(c)(3) and 509(a) as public charities, are exempt from federal income taxes under IRC 501(a), and accordingly, no provision has been made for such taxes.

Under the provisions of Section 509(a)(3) of the IRC, supporting organizations include The Gilmour Fund and the Robert H. Tannahill Foundation.

## 7. Grants

The Foundation's grants, excluding supporting organizations and including those to agencies, totaling \$38,595,670 and

\$47,968,975 were approved and recognized in the 2008 and 2007 combined statements of activities, respectively. Actual Community Foundation for Southeast Michigan grants paid, including those to agencies in 2008 and 2007, were \$35,669,911 and \$38,198,015, respectively. Supporting organization grants totaling \$3,273,130 and \$3,467,782 were approved and recognized in the 2008 and 2007 combined statements of activities, respectively. Actual supporting organization grants paid in 2008 and 2007 were \$2,993,635 and \$2,582,650, respectively. Supporting organization grants to the Foundation in 2008 and 2007 were \$67,750 and \$157,500, respectively.

## 8. Fair Value Measurements

Financial Accounting Standards Board Statement No. 157, Fair Value Measurements (FASB Statement 157), establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The three levels of the fair value hierarchy under FASB Statement No. 157 are described below.

In general, fair values determined by Level 1 inputs use quoted prices in active markets for identical assets that the Foundation has the ability to access.

Fair values determined by Level 2 inputs use other inputs that are observable, either directly or indirectly. These Level 2 inputs include quoted prices for similar assets in active markets.

Level 3 inputs are unobservable inputs, including inputs that are available in situations where there is little, if any, market activity for the related asset.

The following table presents information about the fair value of the Foundation's assets at December 31, 2008, according to the valuation techniques used by the Foundation to determine those fair values.

	Quoted Prices in Active Markets (Level 1)	Other Observable Inputs (Level 2)	Unobservable Inputs (Level 3)	Total Fair Value
Cash equivalents	\$ 117,590,458	–	–	\$ 117,590,458
Domestic equity	47,395,385	48,184,758	–	95,580,143
Domestic fixed income	62,131,483	18,324,724	12,641,990	93,098,197
International equity	32,575,551	13,615,466	–	46,191,017
Asset allocation strategies	45,202,122	41,849,473	–	87,051,595
Hedge fund of funds	–	–	31,189,135	31,189,135
<b>Total assets at fair value</b>	<b>\$ 304,894,999</b>	<b>\$ 121,974,421</b>	<b>\$ 43,831,125</b>	<b>\$ 470,700,545</b>
Changes in Level 3 assets measured at fair value:	<b>Balance – January 1, 2008</b>			<b>\$ 35,253,505</b>
	Total realized and unrealized losses			(9,191,884)
	Net purchases, sales, and maturities			17,769,504
	<b>Balance – December 31, 2008</b>			<b>\$ 43,831,125</b>

**Limited Partnerships** – Limited partnerships of \$8,571,368 are accounted for under the equity method and are included in total investments as included in Note 3 but are not subject to the disclosure requirements of FASB Statement No. 157. The fair value approximates carrying value.



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